



User Guide for Rallyhood Admins and Members

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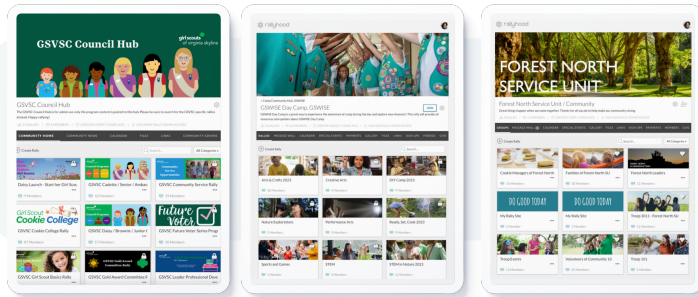
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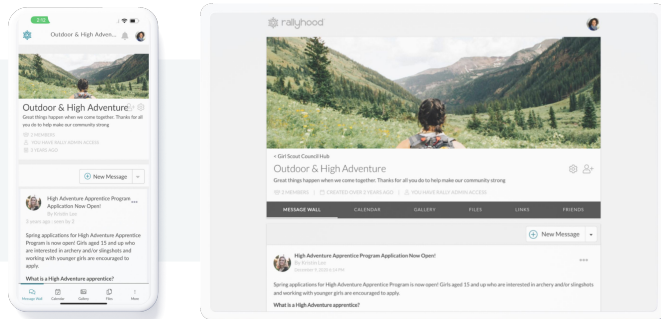
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The Rallyhood Platform Hierarchy



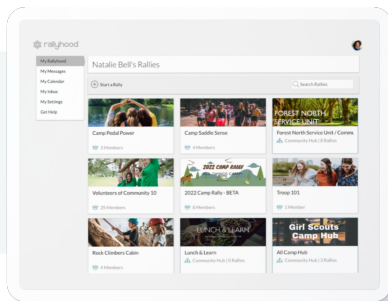
1 Hubs

Hubs enable Admins to organize and manage Rallies that relate to one another, all under one umbrella



2 Rallies

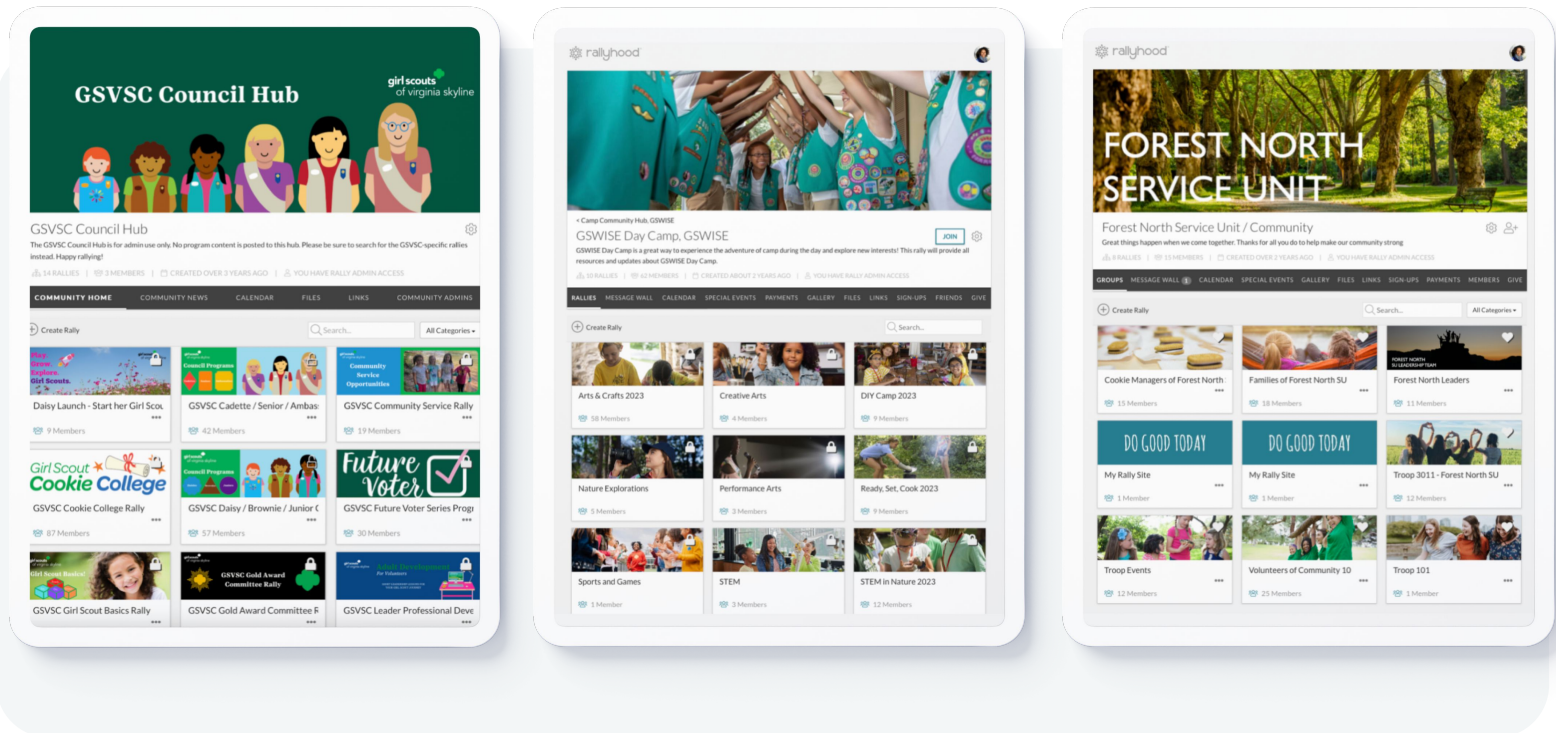
Micro-sites for groups with a suite of collaboration tools



3 “My Rallyhood” Dashboard

Aggregates of all the Hubs and Rallies relevant to the individual user

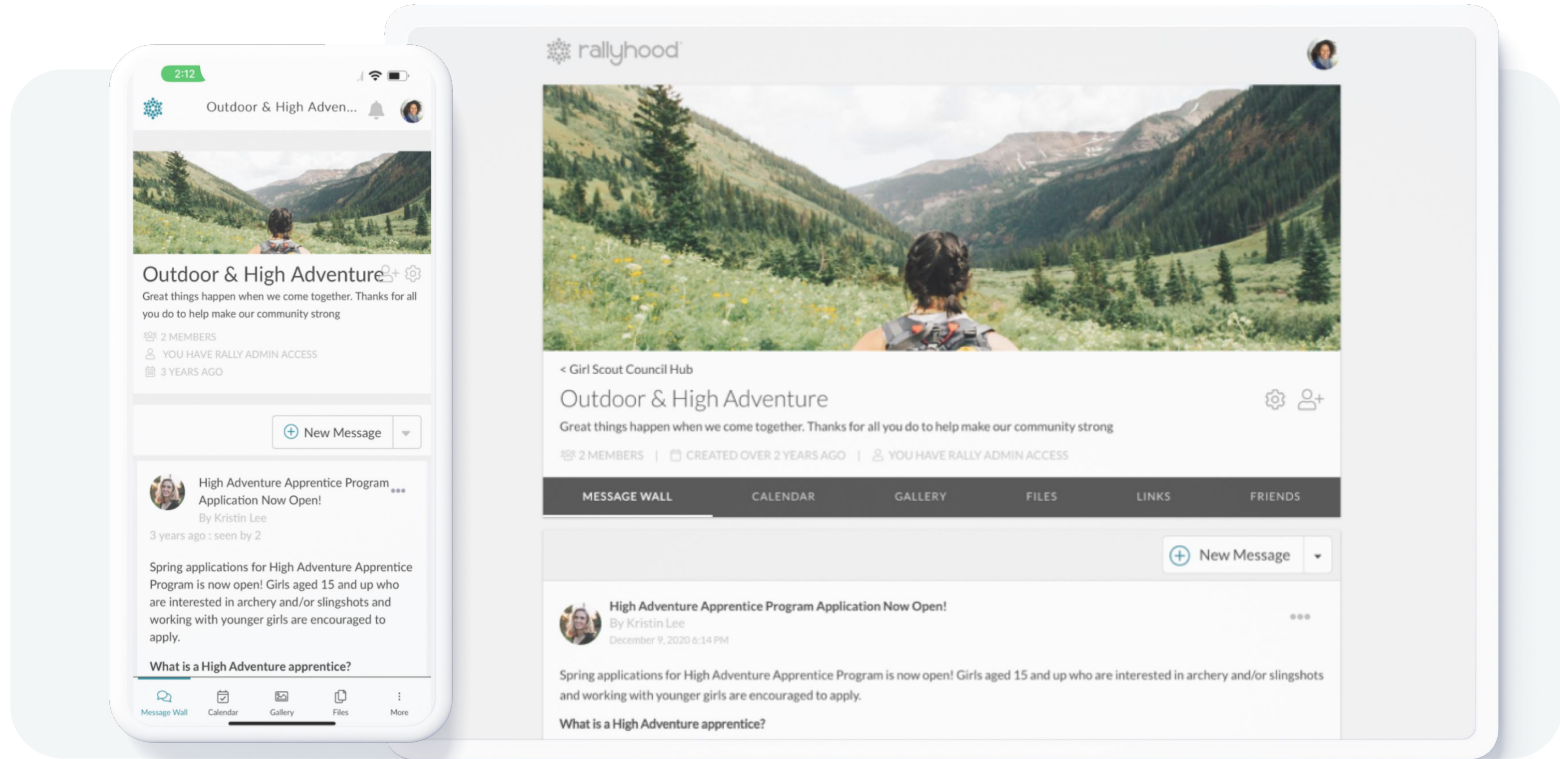
The Rallyhood Platform Hierarchy



1 Hubs

Hubs enable Admins to organize and manage Rallies that relate to one another, all under one umbrella

The Rallyhood Platform Hierarchy



2 Rallyes

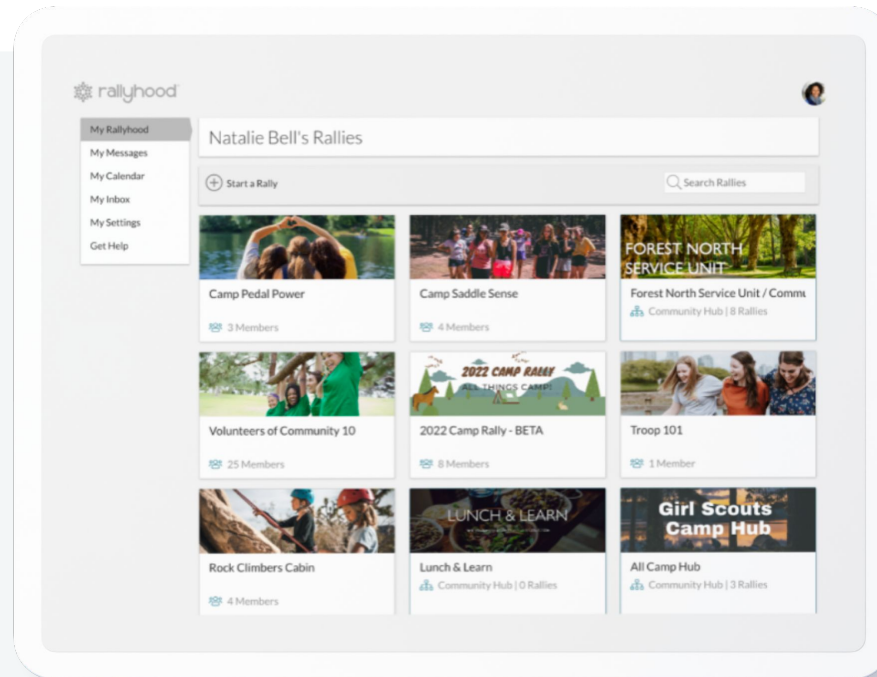
Micro-sites for groups with a suite of collaboration tools

The Rallyhood Platform Hierarchy

1

2

3



3 “My Rallyhood” Dashboard

Aggregates of all the Hubs and Rallies relevant to the individual user



User Dashboard



My Rallyhood Dashboard

 [View Demo](#)

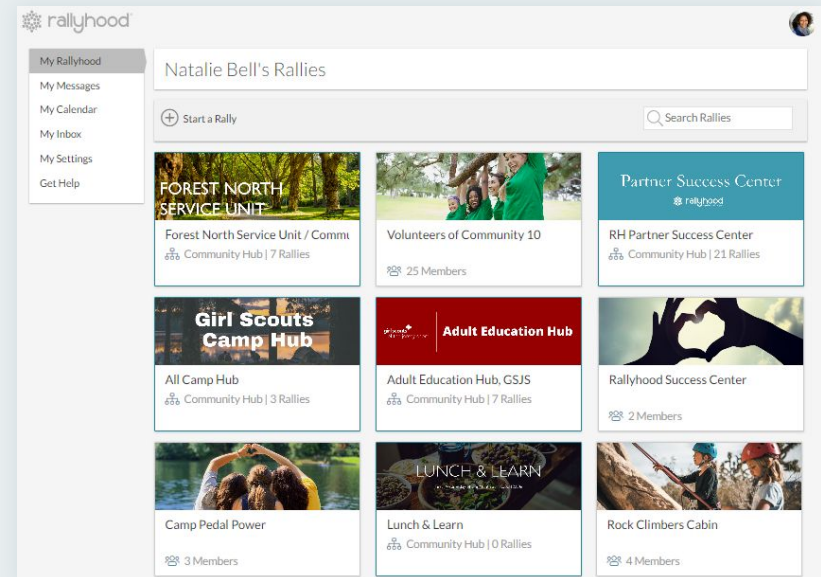
When you log into Rallyhood, you will see your Dashboard — also known as **My Rallyhood**.

Your **My Rallyhood Dashboard** is where all of your groups and their respective Hubs and Rallies come together in one place, making it easy to find the information relevant to you.

The **My Rallyhood Dashboard** is a personalized experience for every user. Each tile represents a Hub or Rally that you have been invited to or opted to join.

Each tile will display either the “**Hub**” icon or the “**Rally**” icon to give users an indication of what they will find when they click on the tile.

The **My Rallyhood Dashboard** can be customized by dragging and dropping Hubs and Rallies into an order to prioritize them in a way that suits individual needs.



My Rallyhood Dashboard

 View Demo

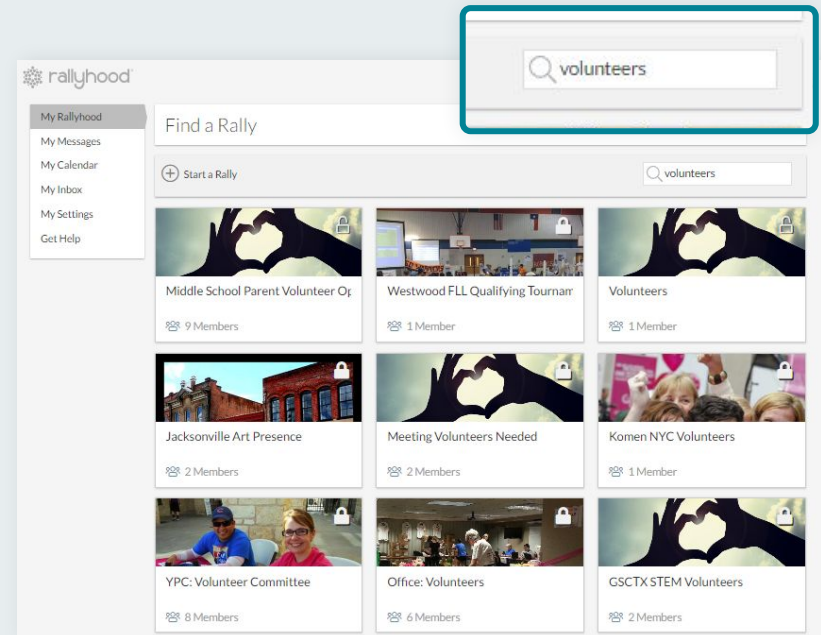
At the top right of the Dashboard is **“Search Rallies.”**

- In this field, users can type in a keyword to search for Hubs and Rallies across the entire Rallyhood platform.
- Hubs and Rallies that are set to “Public” or “Private,” will show in the search results.
- However, if a Hub or Rally is set as “Unlisted,” it will not appear in the search results. In this case, a user would have to be explicitly invited by an Admin to join.

When the search results populate, users can look for the **“Hub”** icon and **“Rally”** icon in the bottom left corner to help with identification. The tiles will also have one of the following icons in the top right corner to aid with identification:

-  Indicates that the Hub or Rally is Private
-  Indicates that the Hub or Rally is Public
-  Indicates that the user is a member of the Hub or Rally

Note that by clicking the **“Rallyhood Logo”** anywhere in the Rallyhood platform, you will return to **My Rallyhood Dashboard**.

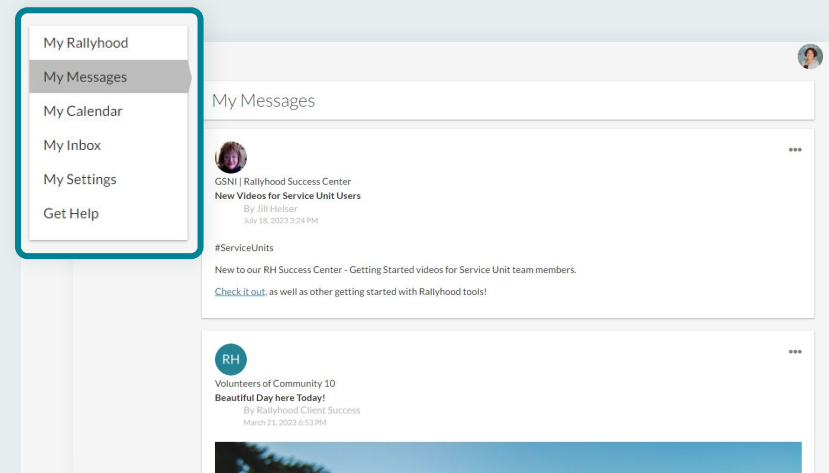


My Messages

 View Demo

“**My Messages**” in the user Dashboard, is an aggregated activity feed of all Message Wall posts across all the Hubs and Rallies in which the user is a member.

- From **My Messages**, clicking “**View More**” will expand the message if it is longer than the condensed viewing pane.
- Clicking anywhere on the message will redirect to the **Message Wall** of the Rally where the user can react to or interact with the message.

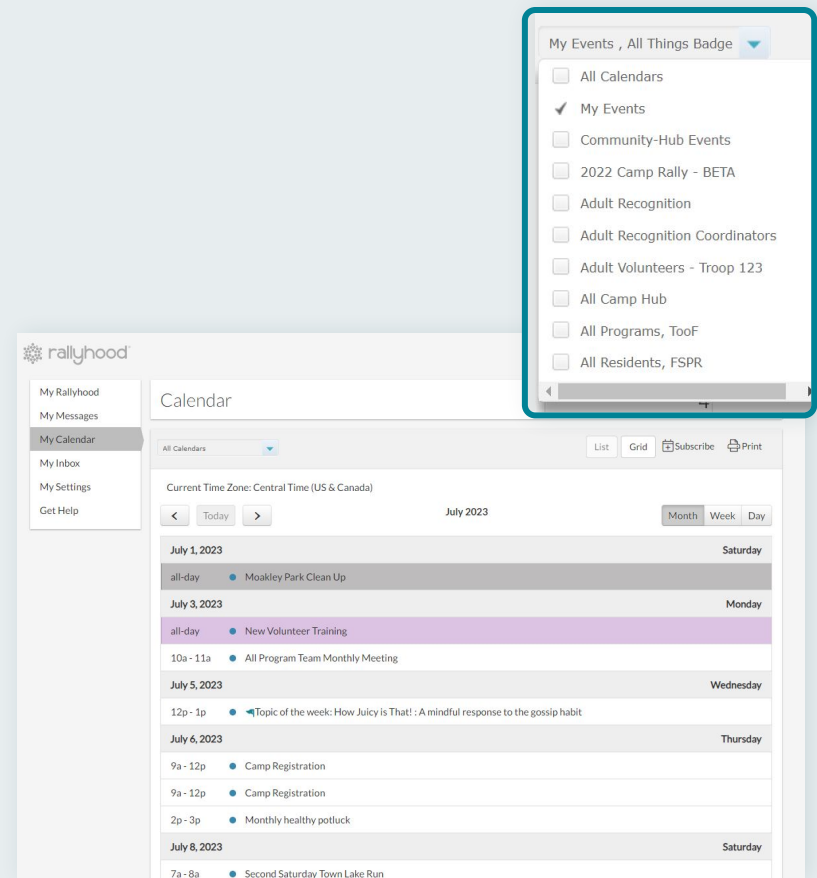


My Calendar

 View Demo

“My Calendar” in the user Dashboard is an aggregated calendar that includes all of the Events, Meetings and Special Events across the user’s Hubs and Rallies.

- To filter the view of events, click the drop-down menu in the top left corner to display a checkbox menu of all Hubs and Rallies in which the user is a member.
- Select all or choose specific Hubs and Rallies you’d like to display in this part of your Dashboard experience.



My Calendar

 View Demo

Continued

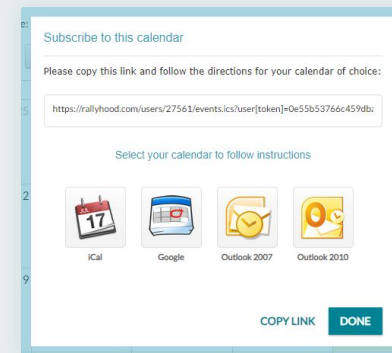
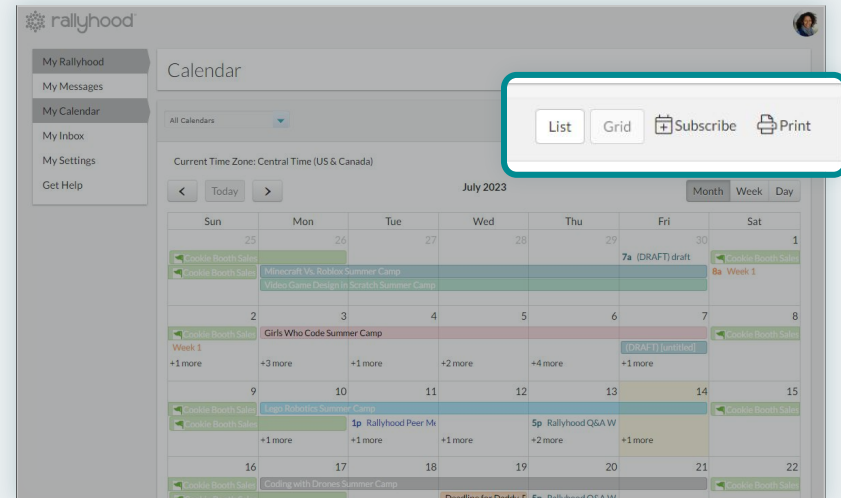
Users can choose their **Calendar** layout/view preference with the “**List** and **Grid**” buttons.

- **Grid** view, which is the default view, displays events in a traditional calendar layout.
- **List** view displays all aggregate events in a vertical list.

Click “**Subscribe**” to bring up instructions to import a Hub or Rally calendar into a personal calendar (iCal/Apples, Google, Outlook 2007, or Outlook 2010). Once synced, any event added to a Hub or Rally calendar, to which the user is subscribed, will automatically be added to their personal calendar.

Click “**Print**” to prompt the print set-up to print the current month in the selected calendar display format.

Click “**Done.**”



My Inbox

 View Demo

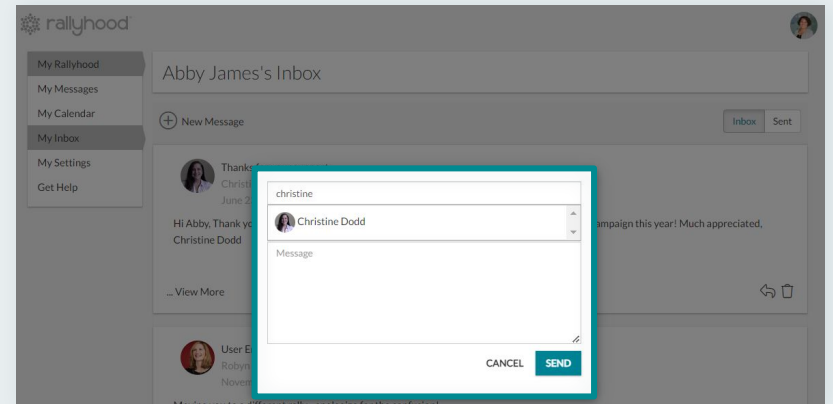
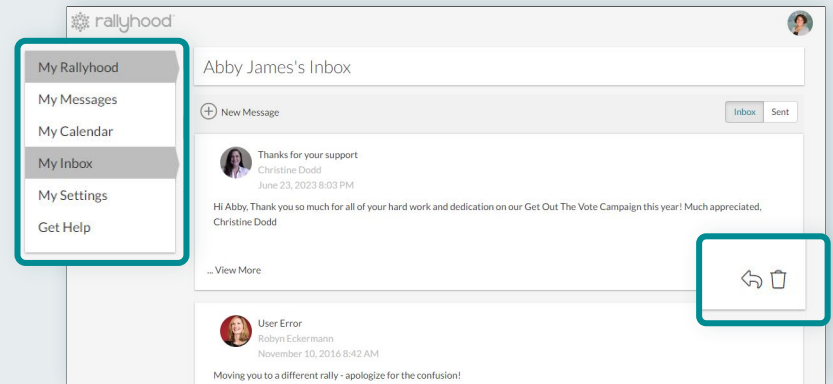
“**My Inbox**” is a Rallyhood user’s direct messages sent from other Rallyhood users. This is a 1:1 communication versus whole group communication, which happens on the Rally **Message Wall**.

When a user has new messages in their **Inbox**, a number will be displayed next to this menu item informing how many new messages are there.

User’s can also send direct messages from here to other Rallyhood users.

- Click on “**New Messages**” on the top left side of the page.
- Enter the Recipient Name.
- Add a Subject Line.
- Add a Message.

Click “**Send.**”



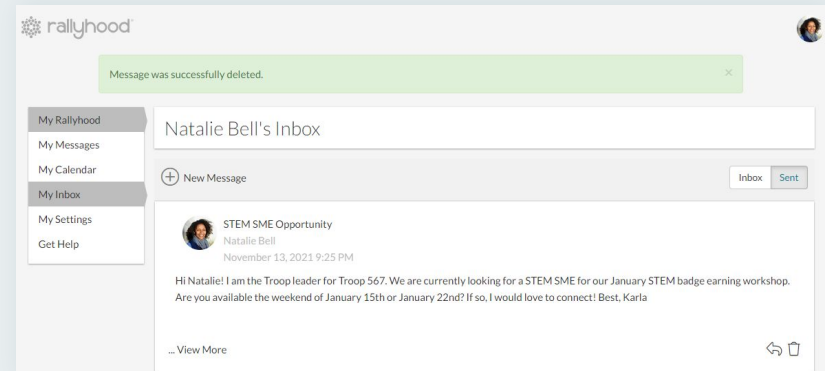
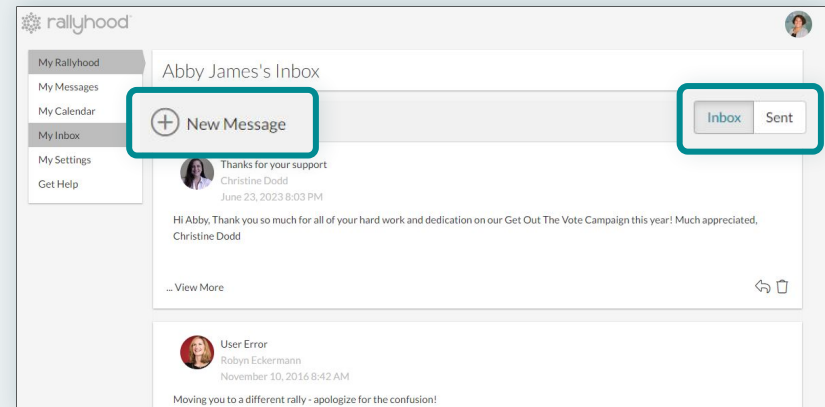
My Inbox

 View Demo

Continued

Options for interacting with **"My Inbox"** are:

- Click **"View More"** and, if the message is longer than the display, it will expand to show the entire message.
- Click the **"Arrow"** icon to reply to the message.
- Click the **"Trash Can"** icon to delete the message.
- Click **"New Message"** to start a direct interaction with Rallyhood Members.
 - When typing a name in the **"Recipient"** box, the system will search for users that are connected as Members and populate to display the Members profile image.
- Click **"Sent"** to display all of the direct messages a user has sent to Members.



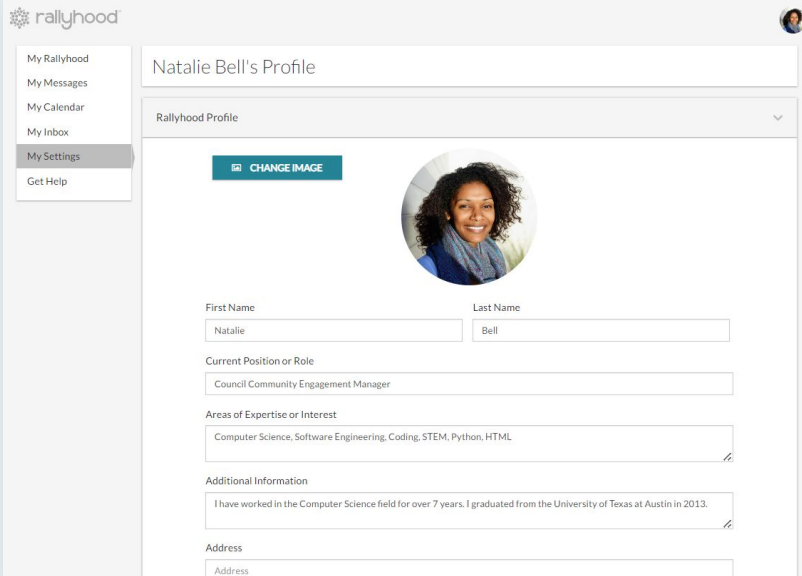
My Settings

 View Demo

“**My Settings**” is where a user can set up the details of their profile and personalize their Rallyhood experience.

Click “**Rallyhood Profile**” to open a menu of options to manage the following user information:

- First and Last Name.
- Current Position or Role.
- Areas of Expertise or Interest.
- Additional Information.
- Address (including street, city, state, and zip).
- Mobile phone number.
- URLs for Facebook, LinkedIn, and Twitter.



The screenshot displays the 'My Settings' page in the Rallyhood application. On the left is a sidebar menu with options: 'My Rallyhood', 'My Messages', 'My Calendar', 'My Inbox', 'My Settings' (which is highlighted), and 'Get Help'. The main content area is titled 'Natalie Bell's Profile'. Below the title is a section labeled 'Rallyhood Profile' with a 'CHANGE IMAGE' button and a circular profile picture of a woman. The form contains several input fields: 'First Name' (filled with 'Natalie'), 'Last Name' (filled with 'Bell'), 'Current Position or Role' (filled with 'Council Community Engagement Manager'), 'Areas of Expertise or Interest' (filled with 'Computer Science, Software Engineering, Coding, STEM, Python, HTML'), 'Additional Information' (filled with 'I have worked in the Computer Science field for over 7 years. I graduated from the University of Texas at Austin in 2013.'), and 'Address' (empty).

My Settings

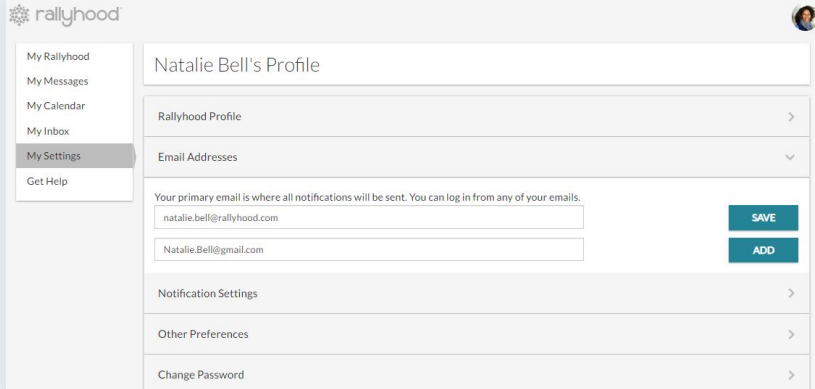
 View Demo

Continued

In “**My Settings**”, click “**Email Addresses**” to:

- Change the primary email address associated with the account; this email address is where all communications from Rallyhood will be directed.
- Add additional email addresses. If another user sends or shares something from within Rallyhood to one of the secondary email addresses, it will funnel to the primary email address.

Click “**Save.**”



The screenshot shows the Rallyhood user interface. On the left is a sidebar menu with options: My Rallyhood, My Messages, My Calendar, My Inbox, My Settings (highlighted), and Get Help. The main content area is titled 'Natalie Bell's Profile'. It contains several settings sections: 'Rallyhood Profile' with a right arrow, 'Email Addresses' with a dropdown arrow, 'Notification Settings' with a right arrow, 'Other Preferences' with a right arrow, and 'Change Password' with a right arrow. The 'Email Addresses' section is expanded, showing a text input field with the primary email 'natalie.bell@rallyhood.com' and a note: 'Your primary email is where all notifications will be sent. You can log in from any of your emails.' Below this is another text input field containing 'Natalie.Bell@gmail.com'. To the right of these fields are two buttons: 'SAVE' and 'ADD'.

My Settings

[View Demo](#)

Continued

To Manage notification preferences, click **“Notification Settings”** to turn any or all of the following notifications on & off at any time. These can be changed individually or all at once. The Notification Settings include:

- **My Reminders:** Events coming up.
- **Daily Digest:** Daily summaries from Rally activity.
- **Event Assignments:** When a user has been assigned a task.
- **Notify Immediately:** Posts that are time sensitive.
- **Invited:** Invitations to join a Hub or Rally.
- **Invitation Sent:** Notifications when the user invitations have been successfully sent.
- **Invitation Accepted:** Notifications when a friend / member has accepted the invitation to join a Hub or Rally.
- **Join Requested:** Notifications when someone has requested to join a Rally, which an Admin then accepts or declines.
- **Join accepted:** Alerts when the user request to join a Rally has been accepted.
- **Content Shared:** Notifications to the author of a post when another member shares the post to another Rally.

Click **“Save”** when finished selecting the Notification Settings.

**Notification preferences that are turned on will impact the number of emails a user could potentially receive from Rallyhood on a daily basis.*

Notification Settings

☒ My Reminders

Reminders about events coming up on your calendar.

☒ Daily Digest

Daily summaries about what is happening in your rallies.

☒ Event Assignments

Notifications when an admin has assigned you to a signup or an event.

☒ Notify Immediately

Urgent notifications from your rallies.

☒ Invited

Alerts when you've received a new invitation.

☒ Invitation Sent

Notifications when invitations have been successfully sent.

☒ Invitation Accepted

Notifications when a friend has accepted an invitation.

☒ Join Requested

Notifications when someone has requested to join your rally.

☒ Join Approved

Alerts when your request to join a rally has been accepted.

☒ Content Shared

Notifications when someone shares your message

☒ Receive all notifications

Click here to set all notifications, on or off.

SAVE

My Settings

 View Demo

Continued

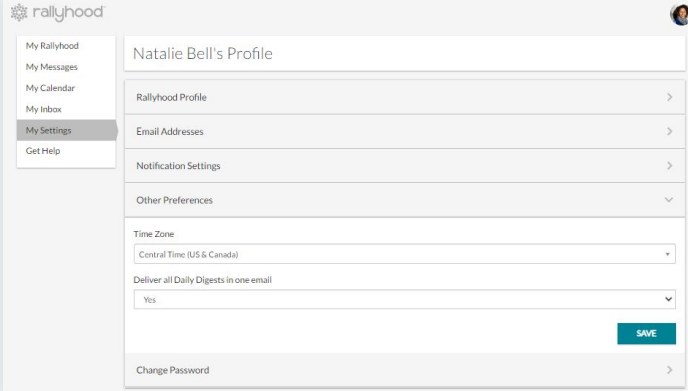
Clicking **“Other Preferences”** gives user’s the opportunity to adjust their profile default time zone and select a preference to receive an individual Daily Digest email from each Hub and Rally or to condense them all into one email.

In Settings, users can also change their Password:

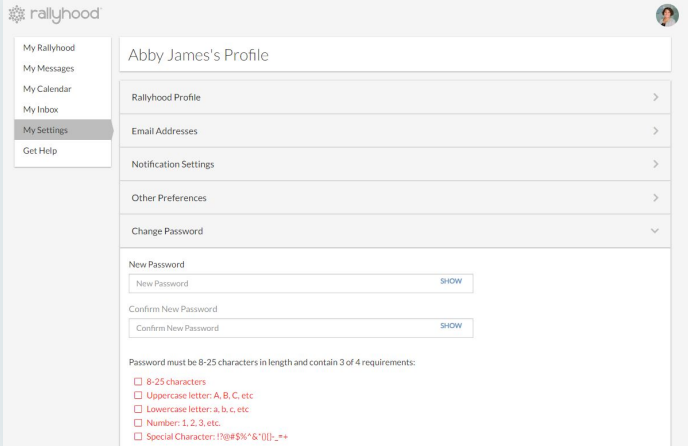
- Click **“Change Password”** to update and change your Rallyhood password at any time.
- As the new password is entered, it will automatically check the boxes next to the requirements so that a user can be sure that the new password is secure.

Click **“Save.”**

****It is very important to click “Save” at the bottom of each section in “My Settings” before moving to the next one.***



The screenshot shows the 'Natalie Bell's Profile' settings page. On the left is a sidebar menu with options: My Rallyhood, My Messages, My Calendar, My Inbox, My Settings (highlighted), and Get Help. The main content area has a title 'Natalie Bell's Profile' and a list of settings: Rallyhood Profile, Email Addresses, Notification Settings, and Other Preferences (expanded). Under 'Other Preferences', there is a 'Time Zone' dropdown set to 'Central Time (US & Canada)', a 'Deliver all Daily Digests in one email' dropdown set to 'Yes', and a 'Change Password' link. A blue 'SAVE' button is at the bottom right.



The screenshot shows the 'Abby James's Profile' settings page. The sidebar menu is the same as the previous screenshot. The main content area has a title 'Abby James's Profile' and a list of settings: Rallyhood Profile, Email Addresses, Notification Settings, Other Preferences, and Change Password (expanded). Under 'Change Password', there are two input fields: 'New Password' and 'Confirm New Password', each with a 'SHOW' button. Below the fields, a note states: 'Password must be 8-25 characters in length and contain 3 of 4 requirements:'. The requirements are listed as checkboxes: 8-25 characters, Uppercase letter: A, B, C, etc., Lowercase letter: a, b, c, etc., Number: 1, 2, 3, etc., and Special Character: !@#\$%^&*()_+~=<+>.

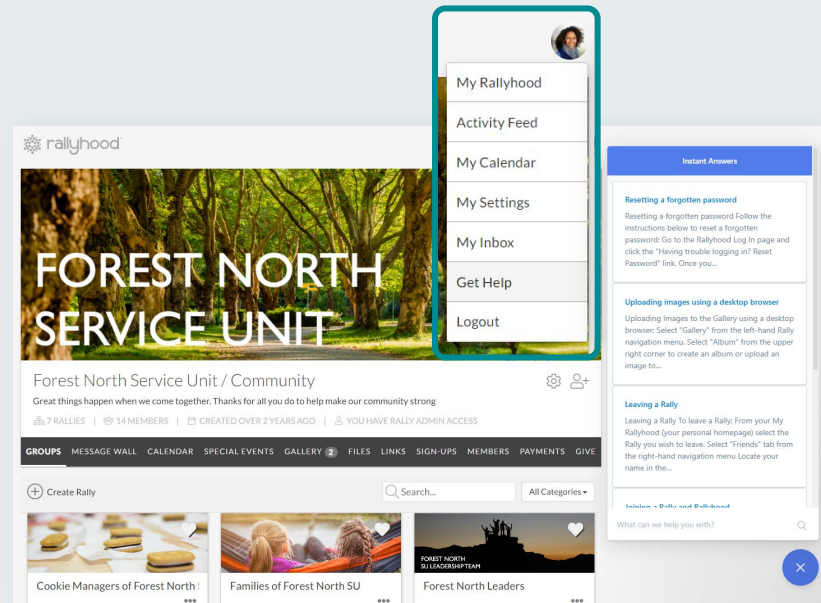
Get Help

 View Demo

“**Get Help**” launches an sidebar library of **Instant Answers** that are support articles populated based on keywords and built from Rallyhood FAQs.

- Clicking “**What Can We Help You With?**” at the bottom of the sidebar will allow a user to type in any keyword of their choosing to search for related support articles.
- After typing in a keyword, if a user scrolls through the results to the bottom and does not find one that contain the desired information, the user will see “**Get In Touch**”.

Clicking “**Get In Touch**,” or clicking “**Ask**” at the top of the sidebar, will send a message directly to the Rallyhood tech support team. The support team can also be contacted at support@rallyhood.com



Create a Rally

 View Demo

While the **“Start A Rally”** button is available on the user’s **Dashboard**, for Premium Accounts, we recommend users follow the instructions below to ensure Rallies are created as part of the organization’s ecosystem.

To Start Rallies in your Organization’s Ecosystem:

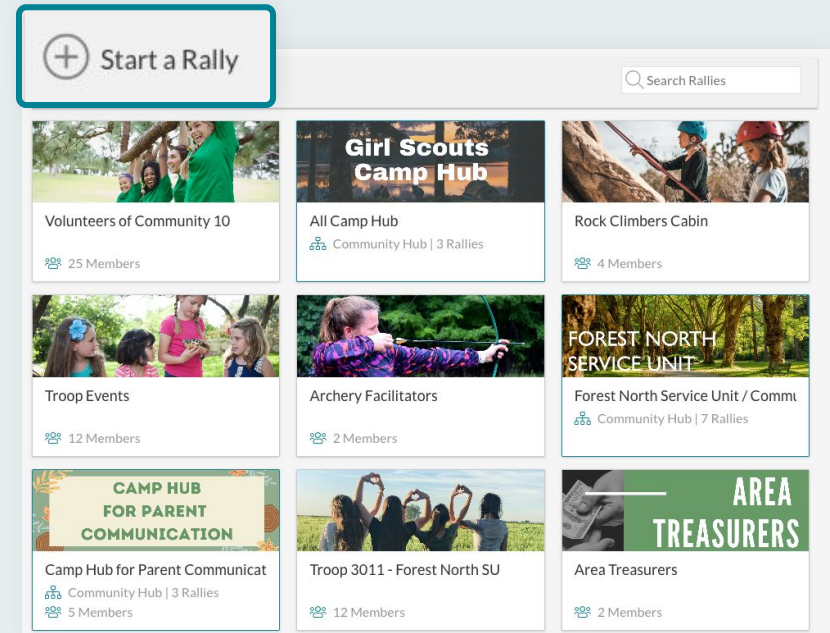
- A user should always request a new Rally by direct messaging or emailing a Hub Administrator or Council Staff Member.
- Details on starting a Rally from the Hub can be found in the Hub Environment section of this user guide.

Why not just start a Rally from the **Dashboard**?

- If a Rally is started from the **Dashboard**, it would be a stand-alone “Rogue Rally” and will not be connected to the organization’s ecosystem.
- If a user has created what Rallyhood refers to as a “Rogue Rally,” an Admin can reach out to the Rallyhood support team who can bring that Rally into the appropriate place in the ecosystem.

How do I reach out for help?

- Click the **“Get Help”** button or send an email to support@rallyhood.com





Hub Environment



Hub Overview

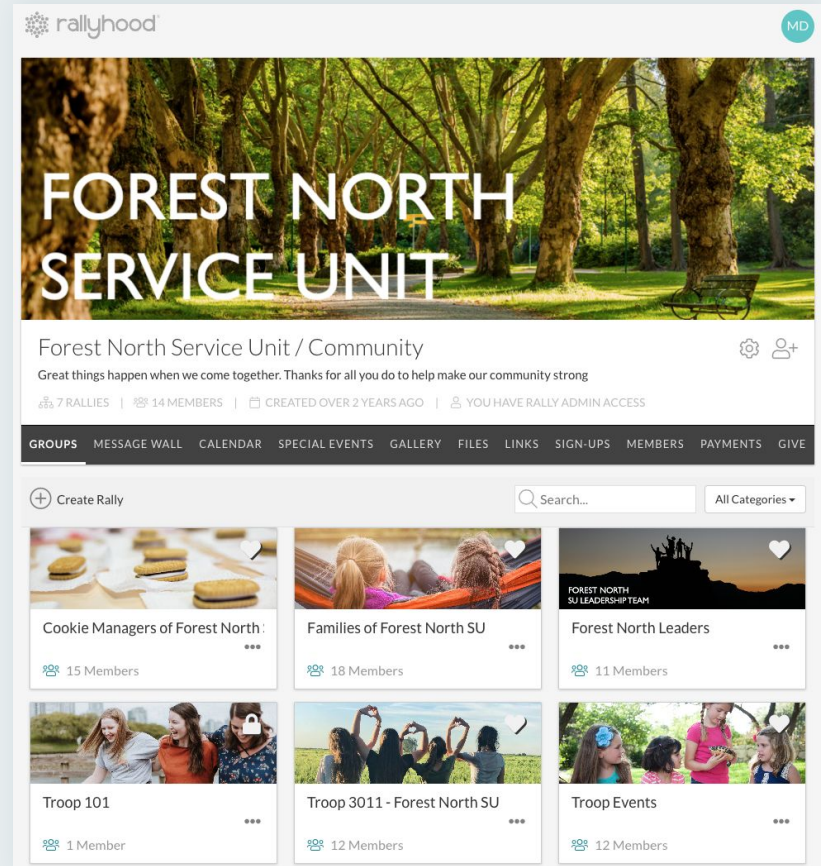
 [View Demo](#)

A “Hub “ is a way to manage Rally groups and subgroups that relate to one another, under one umbrella.

On the Hub landing page, a user can see all of the Rallies that are a part of the respective Hub.

Hub Admins have access to create, edit, and delete content for the Hub as well as create, edit, and delete Rallies and associated content that are within that Hub.

Hub Admins are typically an organizational leader or serve in a high-level volunteer position.



Hub Settings

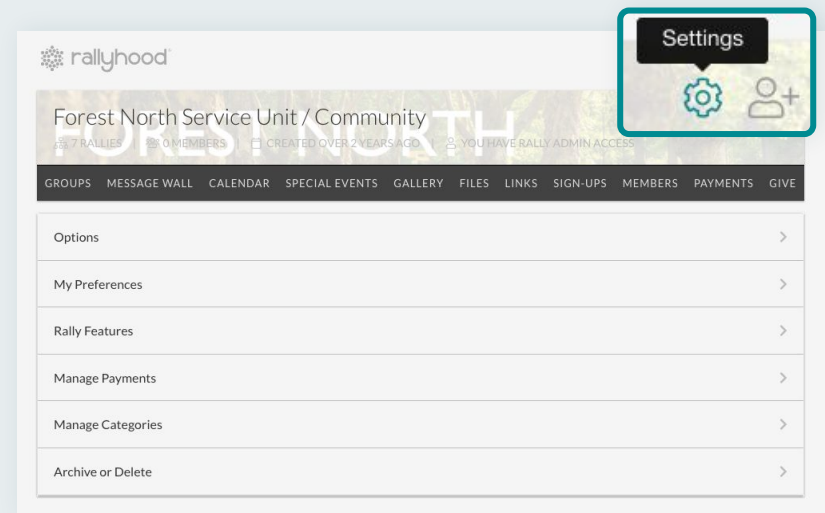
 [View Demo](#)

To manage the settings of a Hub, an Admin can click on the “**Settings Gear**” icon, in the top right of the page.

By clicking the “**Settings Gear**”, the Admin can manage the following settings:

- Options
- My Preferences
- Rally Features
- Manage Payments
- Manage Categories
- Archive or Delete

Details of each are on the following pages.



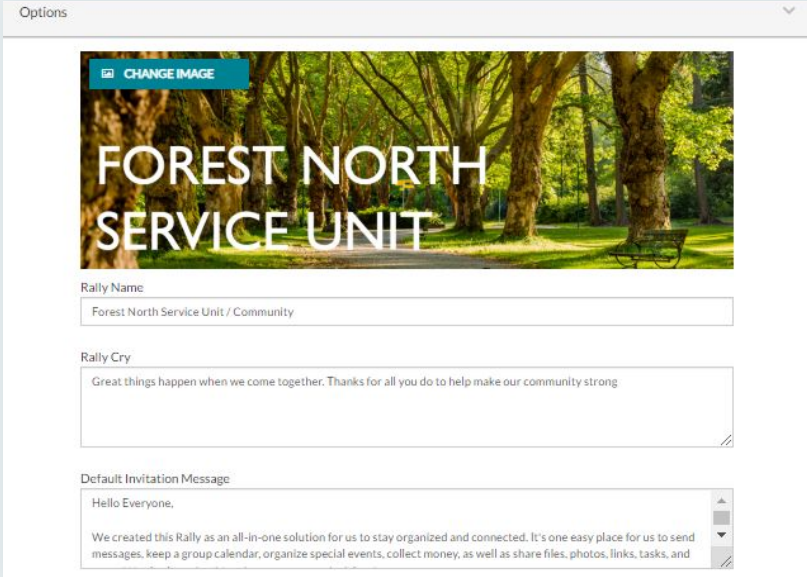
Hub Settings

 View Demo

Continued

The “**Options**” section is available only to Admins. In this section, Admins can edit the following elements:

- The **Banner image**.
- The **Name** for the Hub or Rally.
- The **Rally Cry** or **description**.
- A **Default Invitation Message** that will be a part of the invitation sent to members who are invited to join the Hub or Rally.



The screenshot shows the 'Options' settings interface for a Rally. At the top, there's a 'CHANGE IMAGE' button next to a banner image of a forest path. Below the banner, the 'Rally Name' field contains 'Forest North Service Unit / Community'. The 'Rally Cry' field contains the text 'Great things happen when we come together. Thanks for all you do to help make our community strong'. The 'Default Invitation Message' field contains the text 'Hello Everyone, We created this Rally as an all-in-one solution for us to stay organized and connected. It's one easy place for us to send messages, keep a group calendar, organize special events, collect money, as well as share files, photos, links, tasks, and'.

Hub Settings

[View Demo](#)

Continued

In the “**Options**” section, Admins can adjust the **Membership Settings**:

- **Public** makes the Hub searchable and viewable by anyone in Rallyhood and any Rallyhood user can join the Hub.
- **Private** makes it searchable but users must be invited or submit a request to join.
- **Unlisted** makes the Hub hidden from searches and all members have to be directly sent an invitation by an Admin.

“**Notify Immediately**” allows the Hub Admin to choose whether all Hub members or only Hub Admins can designate a post to be sent as an immediate email and a push notification via the Rallyhood app.

Users can choose whether to receive Notify Immediately alerts by turning that option on or off in their user **Dashboard** in **My Settings**.

Click “**Save Changes.**”

Membership Settings

- ☐ **Public** - Anyone who is interested can join.
- ☒ **Private** - Members must be invited or have their request approved by an admin.
- ☐ **Unlisted** - Members may only be invited by an admin. This Rally will not appear in search results.

Notify Immediately

- ☒ **Admin Only** (Recommended for most groups) - New messages are normally grouped into the Daily Digest email sent at the end of each day. Admin are allowed to post urgent messages which are emailed immediately.
- ☐ **All Members** - Allow all members to post urgent messages.

[SAVE CHANGES](#)

Hub Settings

[View Demo](#)

Continued

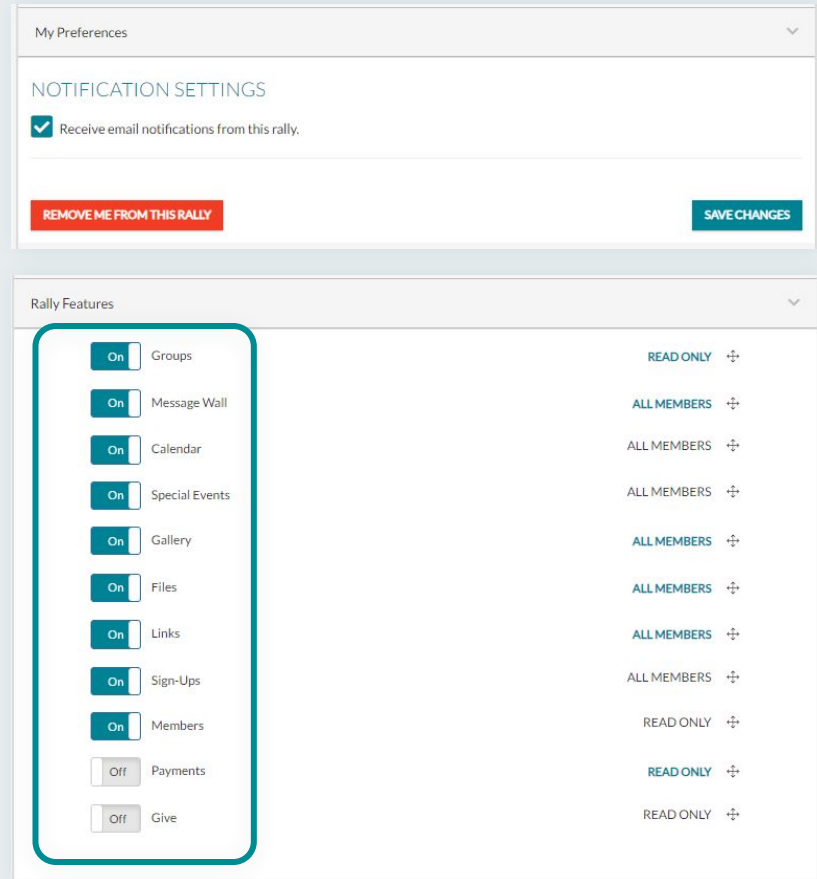
“**My Preferences**” section is available to all Hub Members.

- Users can choose to include the Hub in their Daily Digest.
- Users can quickly leave a Hub by clicking “**Remove Me From This Rally.**”

Hub Admins can adjust the following “**Hub Features**” for the Hub:

- Turn **Features “On” & “Off”** in the Hub navigation menu
- **Groups:** View all Rallies under the Hub
- **Message Wall:** View, create, and interact with Message posts
- **Calendar:** View and create Quick Events and Special Events
- **Special Events:** View, create, and edit Special Events
- **Gallery:** Upload photos and create albums
- **Files:** Upload files and create folders
- **Links:** Add URL links and create boards
- **Sign-Ups:** Create and share sign-ups
- **Friends:** View Member Profiles and send Private Messages
- **Payments:** Sell and purchase items with Stripe
- **Give:** Create and contribute to fundraisers using Stripe

Click “**Save Changes.**”



The screenshot displays the Hub Settings interface. The top section, titled "My Preferences", includes a "NOTIFICATION SETTINGS" area with a checked checkbox for "Receive email notifications from this rally." Below this are two buttons: "REMOVE ME FROM THIS RALLY" (red) and "SAVE CHANGES" (teal). The bottom section, titled "Rally Features", lists various features with toggle switches and permission levels. A teal box highlights the first ten features, all of which are turned "On".

Feature	Status	Permission
Groups	On	READ ONLY
Message Wall	On	ALL MEMBERS
Calendar	On	ALL MEMBERS
Special Events	On	ALL MEMBERS
Gallery	On	ALL MEMBERS
Files	On	ALL MEMBERS
Links	On	ALL MEMBERS
Sign-Ups	On	ALL MEMBERS
Members	On	READ ONLY
Payments	Off	READ ONLY
Give	Off	READ ONLY

Hub Settings

[View Demo](#)

Continued

The “**Rally Features**” section is where Admins can manage feature permission settings for the **Hub**.

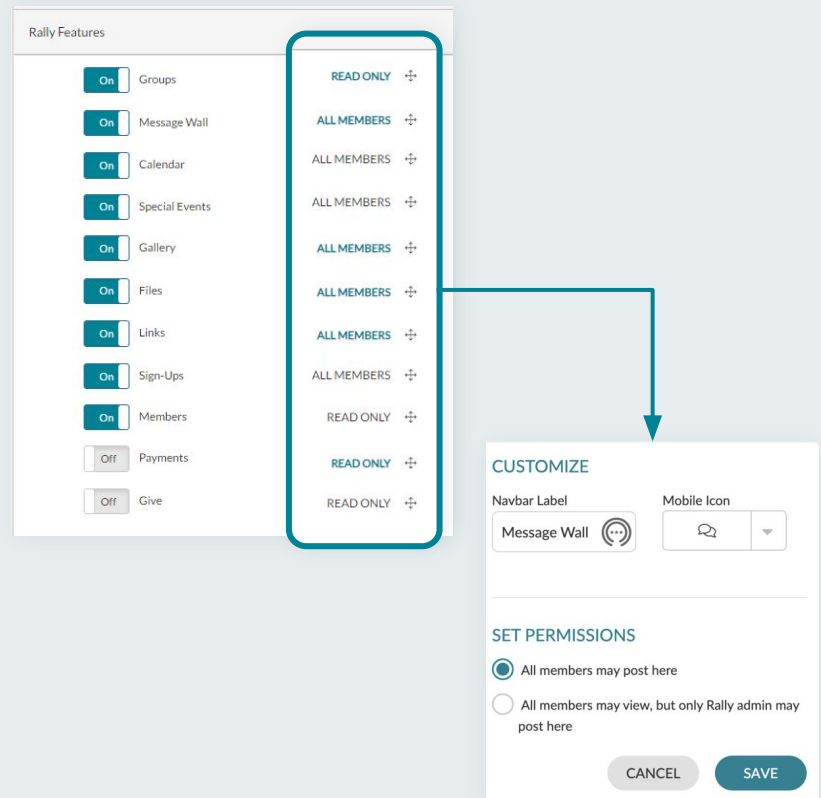
If the permission setting is in blue font, Hub Admins can click on it to:

- Set Feature Permissions:
 - Public
 - All Members
 - Read Only
- Customize each Feature:
 - Change the “Label” and “Icon” of that feature for the Hub navigation menu
- Set Permissions:
 - All Members may post here
 - All members may view, but only admin may post here

Click “Save.”

**Making changes to the label, icon, and permissions at the Hub level will also make those changes to every Rally under that Hub umbrella.*

To the right of the Feature Permissions, click the “Move” plus icon to drag and drop to reorder the features on the Hub navigation menu – top to bottom in this view equates as left to right in the Rally’s navigation menu.



Rally Features

☒ On	Groups	READ ONLY
☒ On	Message Wall	ALL MEMBERS
☒ On	Calendar	ALL MEMBERS
☒ On	Special Events	ALL MEMBERS
☒ On	Gallery	ALL MEMBERS
☒ On	Files	ALL MEMBERS
☒ On	Links	ALL MEMBERS
☒ On	Sign-Ups	ALL MEMBERS
☒ On	Members	READ ONLY
☐ Off	Payments	READ ONLY
☐ Off	Give	READ ONLY

CUSTOMIZE

Navbar Label: Message Wall 

Mobile Icon:  

SET PERMISSIONS

☒ All members may post here

☐ All members may view, but only Rally admin may post here

CANCEL **SAVE**

Hub Settings

[View Demo](#)

Continued

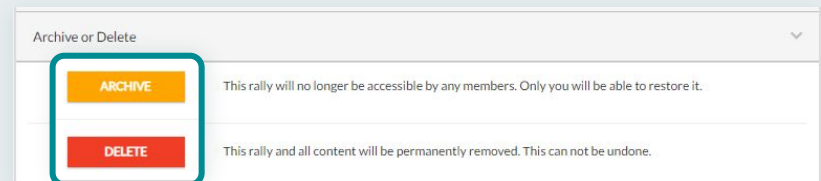
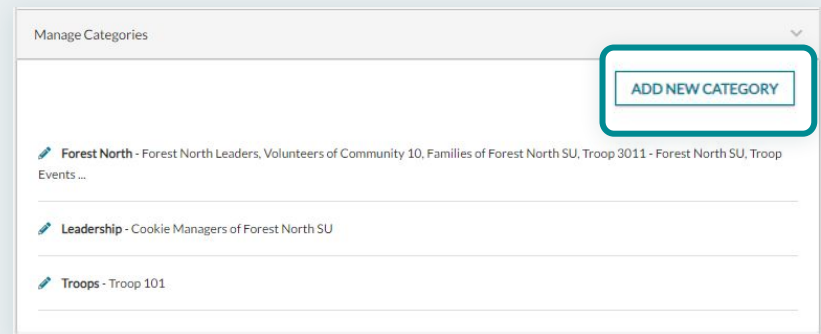
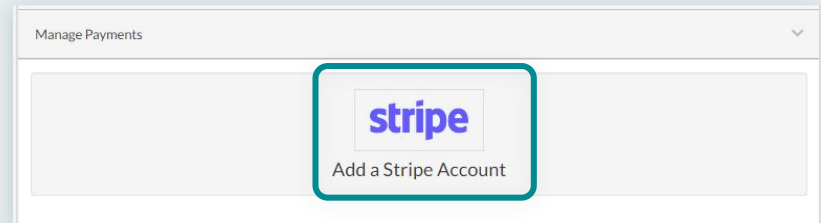
All members can click on **“Manage Payments”** to add their Stripe Account to utilize in the Special Events, Payments, and Give features.

- For more information, please refer to the Stripe section of this user guide and tutorial video.

“Manage Categories” is only accessible by Hub Admins. Here the Admin can create and manage categories. When creating a new Rally in the Hub, the Rally can be assigned to a category for disseminating information to specific groups.

Hub Admins can **“Archive or Delete”** a Hub.

- **“Archive:”** The Hub will no longer be accessible by any members. Only Admins will be able to restore it.
- **“Delete:”** The Hub and all content will be permanently removed. This can not be undone.



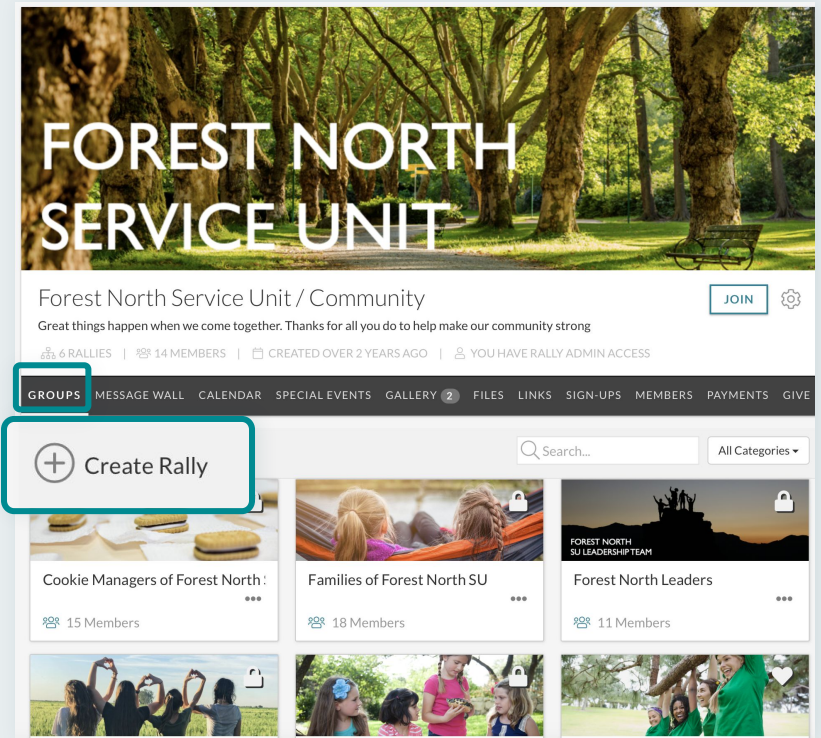
Create A Rally Within A Hub

 View Demo

Hub Admins can create new Rallies under the Hub umbrella and can then push communications and content to those Rallies, individually or all at once.

To **“Create Rally”** within a Hub, Admins can click **“Create Rally”** below the black Navigation menu bar on the left side of the page.

Follow the prompts to set up the Rally.



Create A Rally Within A Hub

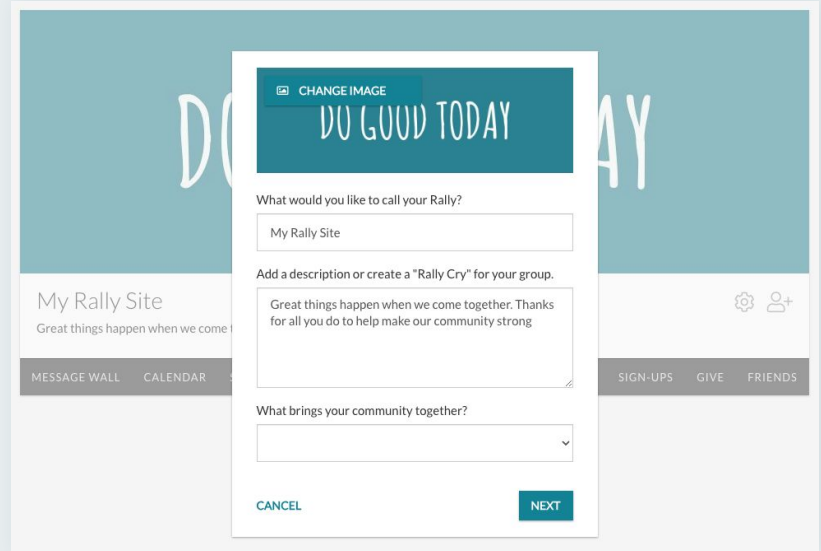
[View Demo](#)

Continued

To customize your Rally. You will simply follow the prompts.

- Set the Banner image by clicking “**Change Image**”.
- Follow on-screen instructions to:
 - **Add Rally Name**
 - Rallyhood suggests using a standardized naming convention to make the organization’s ecosystem cohesive.
 - Add a **Description** or **Rally Cry**.
 - Assign a **Category** - This option is available if categories have been created at the Premium Admin level.

Click “**Next**” to create the Rally.



The screenshot displays a web interface for creating a rally. At the top, there's a banner image with the text "DO GOOD TODAY". Below the banner, the title "My Rally Site" is shown, followed by the subtitle "Great things happen when we come together". A navigation bar at the bottom includes links for "MESSAGE WALL", "CALENDAR", "SIGN-UPS", "GIVE", and "FRIENDS". A modal form is overlaid on the page, containing the following sections:

- CHANGE IMAGE**: A button to change the banner image.
- What would you like to call your Rally?**: A text input field with "My Rally Site" entered.
- Add a description or create a "Rally Cry" for your group.**: A text area with the placeholder text "Great things happen when we come together. Thanks for all you do to help make our community strong".
- What brings your community together?**: A dropdown menu.
- CANCEL** and **NEXT** buttons at the bottom.

Create A Rally Within A Hub

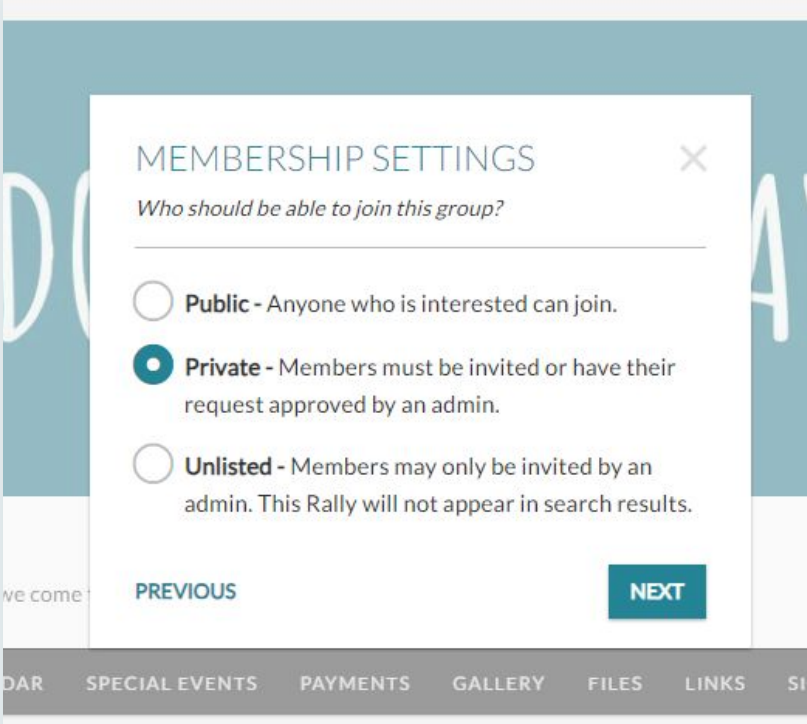
[View Demo](#)

Continued

The next step is to set the Rally “**Membership Settings**”. You can choose the following options:

- **Public:** searchable and viewable by anyone in Rallyhood and any Rallyhood user can click to join the Hub or Rally.
- **Private:** searchable but users have to request to join and the request will be submitted for an Admin to accept or reject.
- **Unlisted:** makes the Hub or Rally hidden from searches and all members have to be directly sent an invitation to join.

Click “**Next.**”



The screenshot shows a 'MEMBERSHIP SETTINGS' dialog box with a close button (X) in the top right corner. Below the title is the question 'Who should be able to join this group?'. There are three radio button options: 'Public - Anyone who is interested can join.', 'Private - Members must be invited or have their request approved by an admin.' (which is selected), and 'Unlisted - Members may only be invited by an admin. This Rally will not appear in search results.' At the bottom of the dialog are two buttons: 'PREVIOUS' and 'NEXT'. The background shows a blurred view of a website with a navigation bar containing links like 'DAR', 'SPECIAL EVENTS', 'PAYMENTS', 'GALLERY', 'FILES', 'LINKS', and 'SIGN'.

Create A Rally Within A Hub

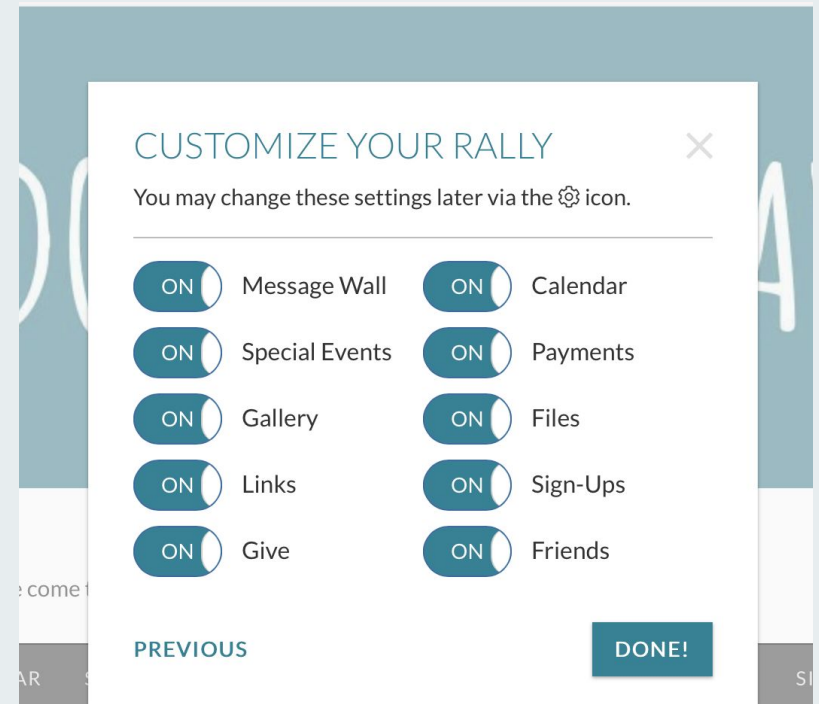
 View Demo

Continued

Next, you can customize the Rally by choosing which **Features** to utilize in the Rally's Navigation Bar.

You can use the toggles to simply turn each feature “**On**” & “**Off**.”

Click “**Done**” to save your Rally settings.



Create and Share Content

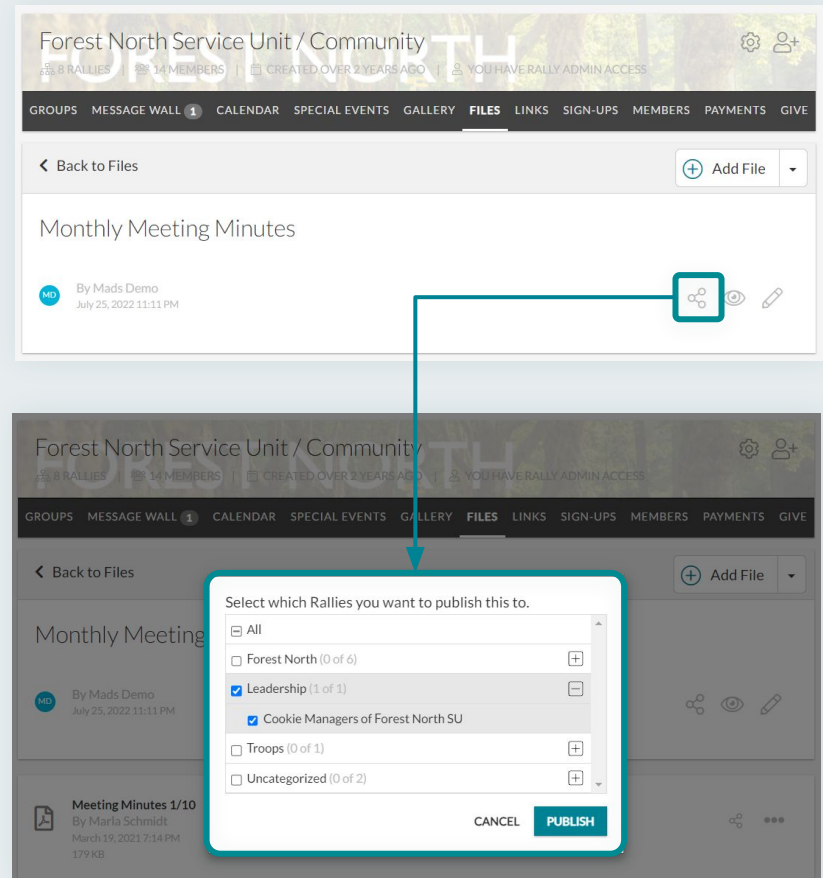
[View Demo](#)

Hub Admins can create content at the Hub level and then select the Rallies (within the Hub) where they want that content to appear.

This functionality gives Admins the ability to distribute communications to the right Rallies quickly.

To share content, Hub Admins first create message posts or add content (files, links, etc) at the Hub level and then select the **“Share”** icon.

This will open up the **“Share”** Modal, which enables the Admin to then select the Rallies where they would like to share by checking the box next to the Rally Name.



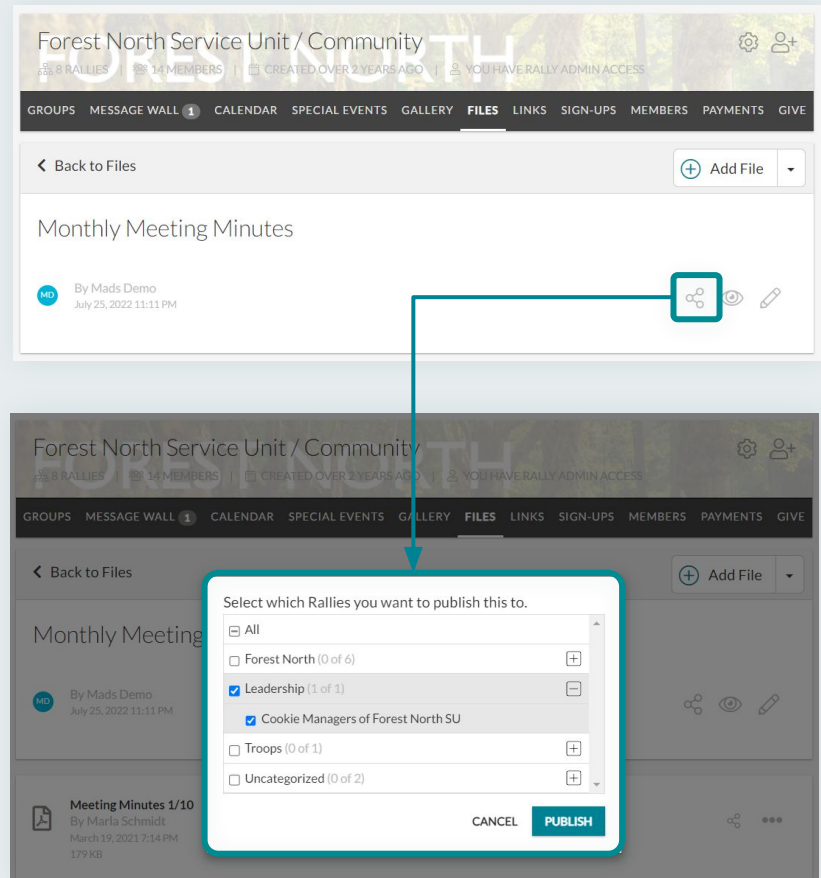
Create and Share Content

 View Demo

Continued

Sharing content to Rallies (within the Hub) is available for the following features:

- **Message Wall:** Click the **“Share”** icon and then select the Rallies. Click Publish.
- **Calendar:** Click the **“Share”** icon and then select the Rallies. Click Publish. Note: **“RSVP Events”** can not be shared.
- **Special Events:** Click the 3-dot **“Ellipsis”** icon, click share and select the Rallies. Click Publish. You can also click **“Get Shareable Link”** to share with people outside of Rallyhood.
- **Files:** Click the **“Share”** icon and then select the Rallies. Click Publish. Note: Folders within folders cannot be shared.
- **Links:** Click the **“Share”** icon and then select the Rallies. Click Publish. Note: Boards within Boards cannot be shared.
- **Sign-Ups:** Click the **“Share”** icon and then select the Rallies. Click Publish.
- **Payments:** Click the 3-dot **“Ellipsis”** icon, click share and select the Rallies. Click Publish.
- **Give:** Click the 3-dot **“Ellipsis”** icon, click share and select the Rallies. Click Publish.





Rally Environment

Rally Homepage

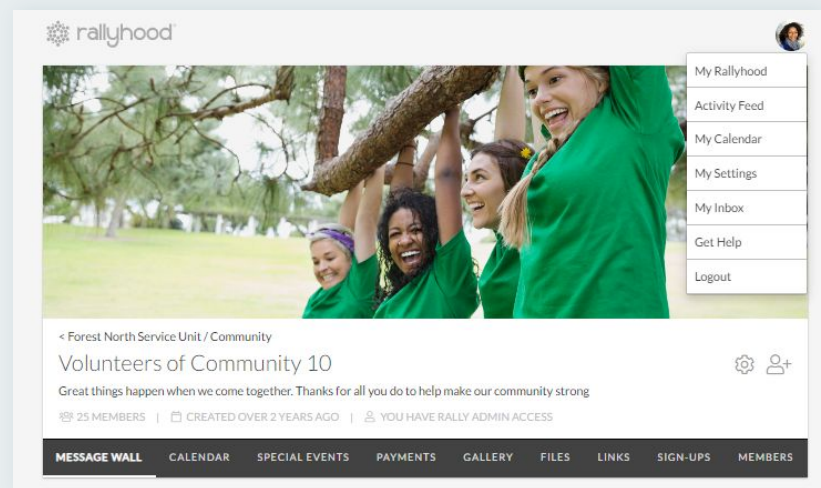
[▶ View Demo For Admins](#)[▶ View Demo For Members](#)

The “**Rally**” is where the day to day communication and collaboration takes place for members of the group. Hub and Rally Admins can share content directly to the “**Message Wall**”, and posts will be delivered in the Daily Digest email at the end of the day.

Admins and Members can share content to the “**Message Wall**” in any or all other Hubs & Rallies of which they are members.

Hub and Rally Admins have the ability to monitor and manage all communication within their purview.

- There is no limit to the number of Members in a Rally.
- There is no limit to the number of Admins assigned to a Rally.



Rally Settings

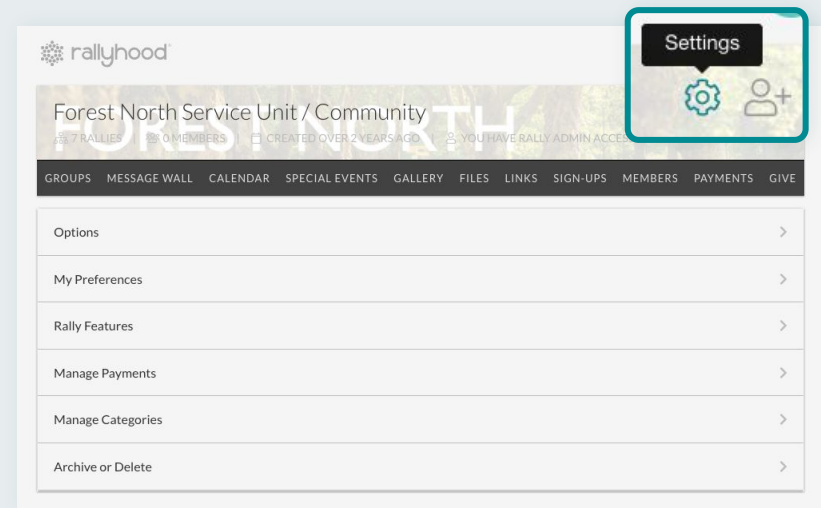
[▶ View Demo For Admins](#)[▶ View Demo For Members](#)

To manage the settings of a Rally, an Admin can click on the “**Settings Gear**” icon, in the top right of the page.

By clicking the “**Settings Gear**” the Admin can manage the following Rally settings:

- Options
- My Preferences
- Rally Features
- Manage Payments
- Manage Categories
- Archive or Delete

Details of each are on the following pages.



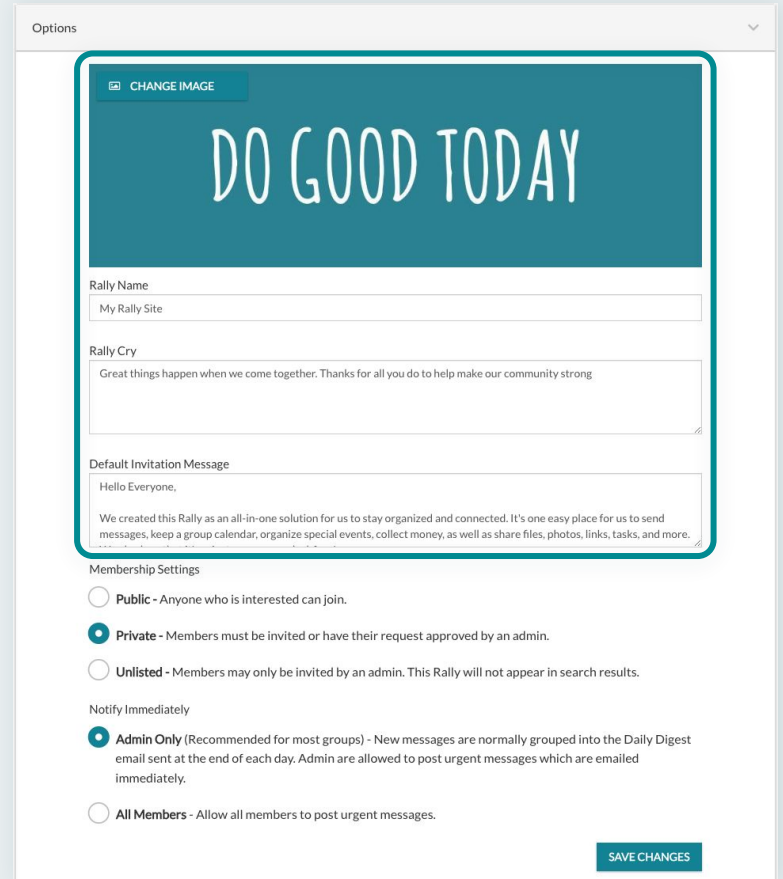
Rally Settings

[▶ View Demo For Admins](#)[▶ View Demo For Members](#)

Continued

The “**Options**” section is available only to the Rally Admin(s). In this section, Admins can edit the following elements:

- The **Banner image**.
- The **Name** for the Rally.
- The **Rally Cry** or **description**.
- A **Default Invitation Message** that will be a part of the invitation sent to members who are invited to join the Rally.



The screenshot shows the 'Options' settings page for a Rally. At the top, there's a 'CHANGE IMAGE' button next to a banner image that says 'DO GOOD TODAY'. Below the banner, there are three text input fields: 'Rally Name' (containing 'My Rally Site'), 'Rally Cry' (containing 'Great things happen when we come together. Thanks for all you do to help make our community strong.'), and 'Default Invitation Message' (containing 'Hello Everyone, We created this Rally as an all-in-one solution for us to stay organized and connected. It's one easy place for us to send messages, keep a group calendar, organize special events, collect money, as well as share files, photos, links, tasks, and more.'). Under these fields is the 'Membership Settings' section with three radio button options: 'Public - Anyone who is interested can join.', 'Private - Members must be invited or have their request approved by an admin.' (which is selected), and 'Unlisted - Members may only be invited by an admin. This Rally will not appear in search results.' Below this is the 'Notify Immediately' section with two radio button options: 'Admin Only (Recommended for most groups) - New messages are normally grouped into the Daily Digest email sent at the end of each day. Admin are allowed to post urgent messages which are emailed immediately.' (which is selected), and 'All Members - Allow all members to post urgent messages.' At the bottom right, there is a 'SAVE CHANGES' button.

Rally Settings

[▶ View Demo For Admins](#)[▶ View Demo For Members](#)

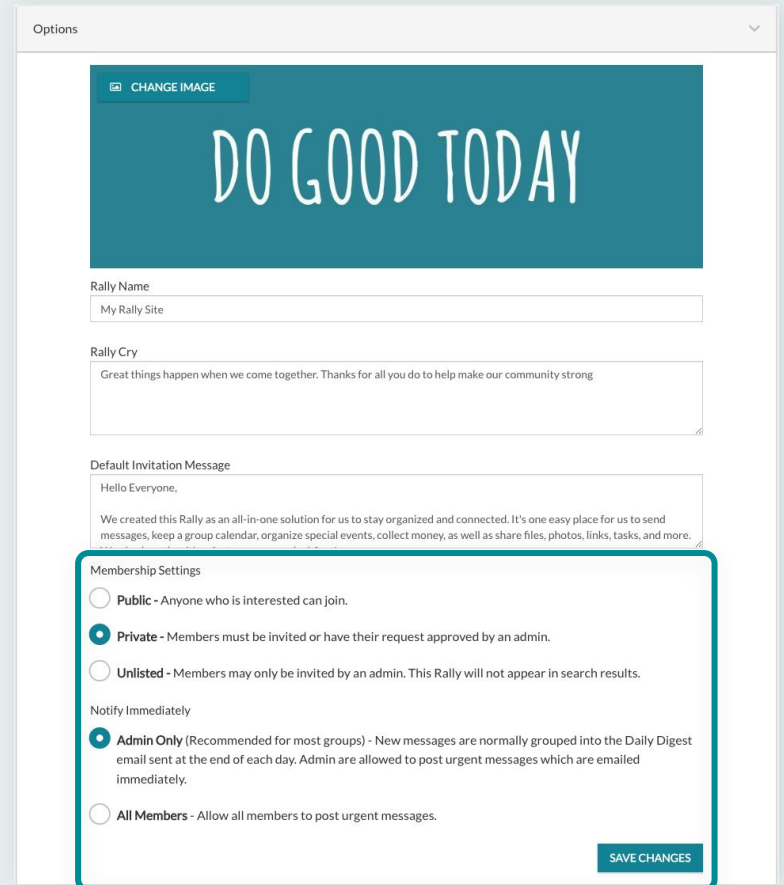
Continued

- As part of the “**Options**” section, Rally Admins can adjust the **Membership Settings**:
 - **Public** makes the Rally searchable and viewable by anyone in Rallyhood and any Rallyhood user can join the Rally.
 - **Private** makes the Rally searchable, but users must be invited or submit a request to join.
 - **Unlisted** makes the Rally hidden from searches and all members have to be directly sent an invitation by an Admin.

“**Notify Immediately:**” Admins can choose whether all members or only Admins can designate a post to be sent as an immediate email and a push notification via the Rallyhood app.

User’s can choose whether to receive Notify Immediately alerts by turning that option on or off in their user **Dashboard** under “**My Settings.**”

Click “**Save Changes.**”



Options

CHANGE IMAGE

DO GOOD TODAY

Rally Name
My Rally Site

Rally Cry
Great things happen when we come together. Thanks for all you do to help make our community strong.

Default Invitation Message
Hello Everyone,
We created this Rally as an all-in-one solution for us to stay organized and connected. It's one easy place for us to send messages, keep a group calendar, organize special events, collect money, as well as share files, photos, links, tasks, and more.

Membership Settings

☐ Public - Anyone who is interested can join.

☒ Private - Members must be invited or have their request approved by an admin.

☐ Unlisted - Members may only be invited by an admin. This Rally will not appear in search results.

Notify Immediately

☒ Admin Only (Recommended for most groups) - New messages are normally grouped into the Daily Digest email sent at the end of each day. Admin are allowed to post urgent messages which are emailed immediately.

☐ All Members - Allow all members to post urgent messages.

SAVE CHANGES

Rally Settings

[View Demo For Admins](#)[View Demo For Members](#)

Continued

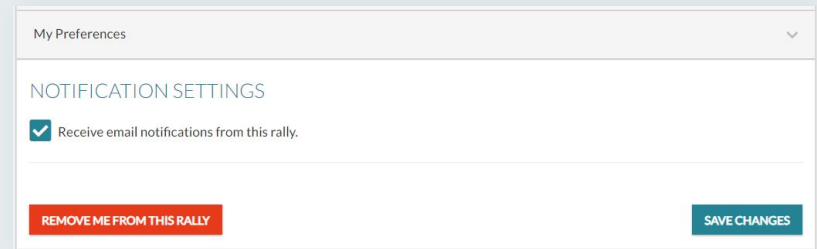
“My Preferences” section is available to all Rally Members.

In “Notification Settings”:

- Users can choose to include the Rally in their Daily Digest.
- Users can quickly leave a Rally by clicking “[Remove Me From This Rally](#).”

Admins can adjust the following “Rally Features” for the Rally:

- Turn Features “On” & “Off” in the Rally Nav Bar Menu.
- **Message Wall:** View, create, and interact with Message posts.
- **Calendar:** View and create Quick Events and Special Events.
- **Special Events:** View, create, and edit Special Events.
- **Gallery:** Upload photos and create albums.
- **Files:** Upload files and create folders.
- **Links:** Add URL links and create boards.
- **Sign-Ups:** Create and share sign-ups.
- **Friends:** View Member Profiles and send Private Messages.
- **Payments:** Sell and purchase items with Stripe.
- **Give:** Create and contribute to fundraisers using Stripe.

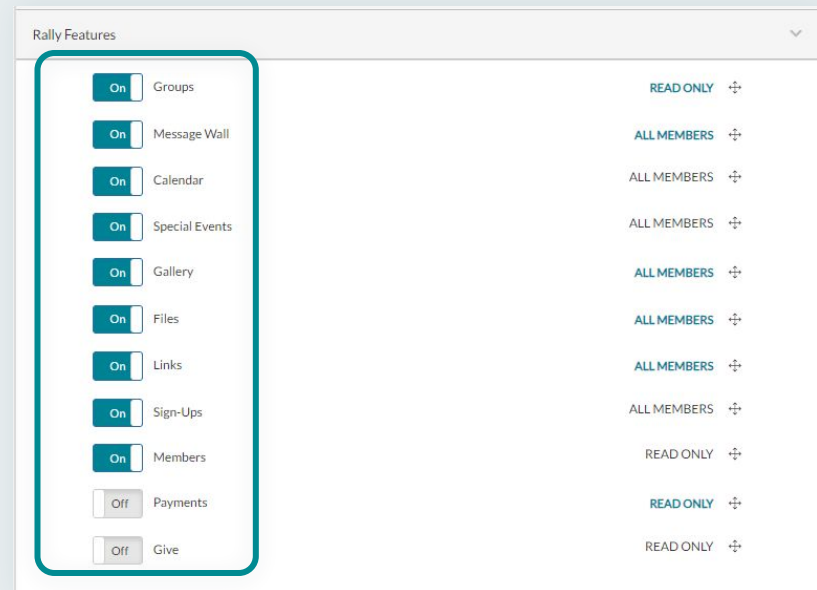


My Preferences

NOTIFICATION SETTINGS

☒ Receive email notifications from this rally.

[REMOVE ME FROM THIS RALLY](#) [SAVE CHANGES](#)



Rally Features

☒ On	Groups	READ ONLY	+	-
☒ On	Message Wall	ALL MEMBERS	+	-
☒ On	Calendar	ALL MEMBERS	+	-
☒ On	Special Events	ALL MEMBERS	+	-
☒ On	Gallery	ALL MEMBERS	+	-
☒ On	Files	ALL MEMBERS	+	-
☒ On	Links	ALL MEMBERS	+	-
☒ On	Sign-Ups	ALL MEMBERS	+	-
☒ On	Members	READ ONLY	+	-
☐ Off	Payments	READ ONLY	+	-
☐ Off	Give	READ ONLY	+	-

Rally Settings

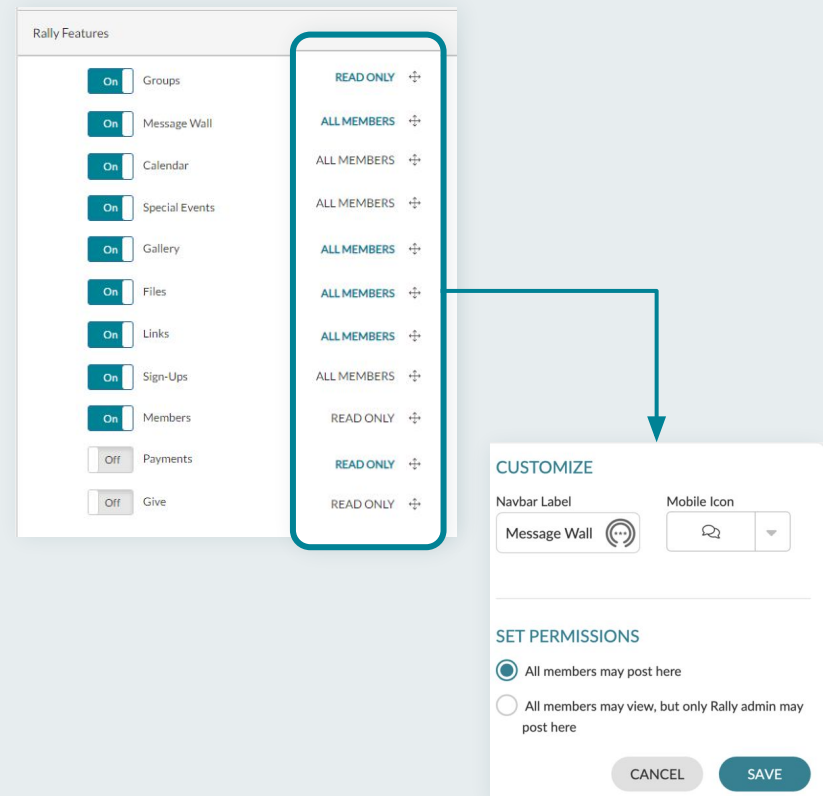
[View Demo For Admins](#)
[View Demo For Members](#)

Continued

The “**Rally Features**” section is also where Admins can manage permission settings for each feature in the Rally.

If the permission setting is in blue font, Admins can click on it to:

- Set **Feature Permissions** for how they want the members to be able to interact with this part of the Rally:
 - All Members (can post)
 - Read Only (only admins can post)
- Customize each **Feature**:
 - Change the “Label” of the feature, if a different nomenclature is needed to help the audience understand. For example, instead of “Files” the label could read “Camp Resources” if its a Camp Rally.
- Set **Permissions**:
 - All Members may post here
 - All members may view, but only admin may post here
- Move the Features In the Nav Bar:
 - To the right of the Feature Permissions, click the “**Move**” plus icon to drag and drop to reorder the features on the Rally navigation menu, as relevant to the group.



Rally Settings

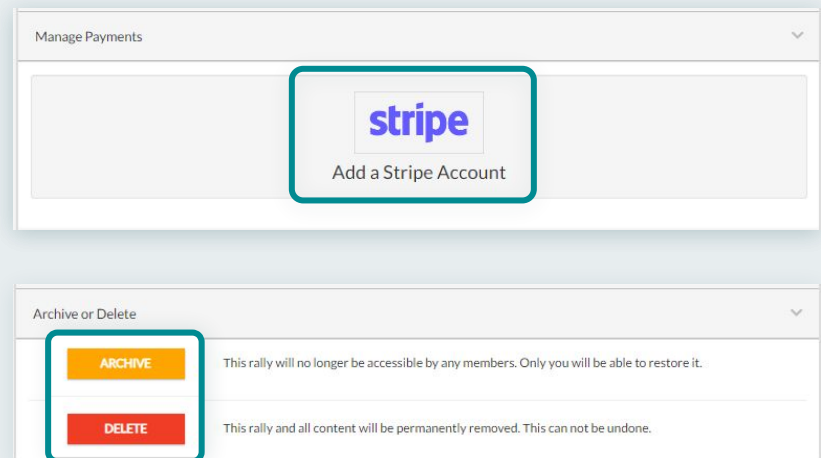
[▶ View Demo For Admins](#)[▶ View Demo For Members](#)

All members can click on **“Manage Payments”** to add their Stripe account to utilize in the **Special Events, Payments, and Give** features.

- For more information, please refer to the Stripe section in this user guide and tutorial video.

Rally Admins can **“Archive or Delete”** a Rally.

- **“Archive:”** The Rally will no longer be accessible by any members. Only Admins will be able to restore it.
- **“Delete:”** The Rally and all content will be permanently removed. This cannot be undone.



Message Wall

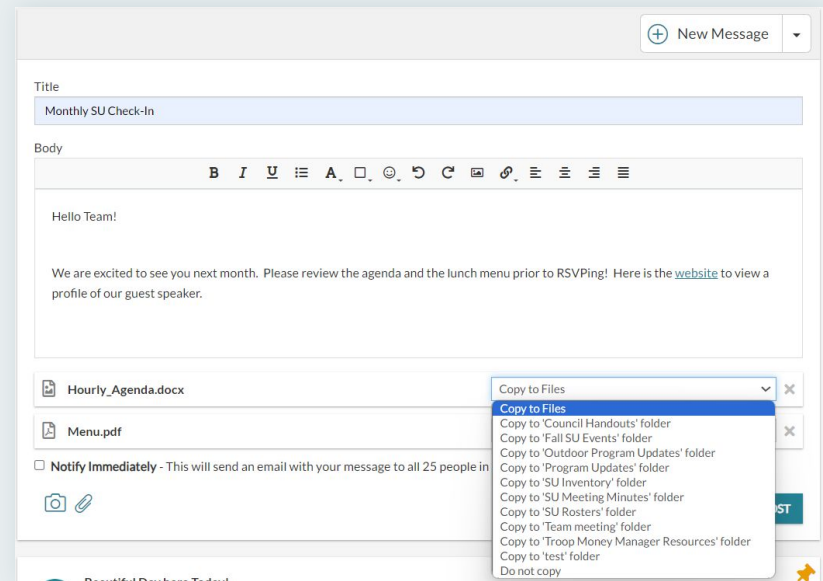
 View Demo For Admins

 View Demo For Members

The **“Message Wall”** feature is where all Rally members can communicate in the Rally.

Posting Content to the Message Wall

- Clicking **“New Messages”** opens space to create a message.
 - Type a Title (or subject) for the message.
 - Type a message and use the formatting menu items to customize your message.
 - Attach **“Pictures”** and **“Documents”** to the Message by clicking the **“camera”** icon or the **“paperclip”** icon. You can also drag and drop a file into the body of the message area.
 - When attaching a file or photo, a **“Drop-Down Menu”** will appear providing the option to save the document into the Rally Files or Gallery sections.
 - The **“Notify Immediately”** option, if checked, will push an email and notification to the Rallyhood app immediately.
 - Click **“Post”** to share the message to the **Message Wall**.



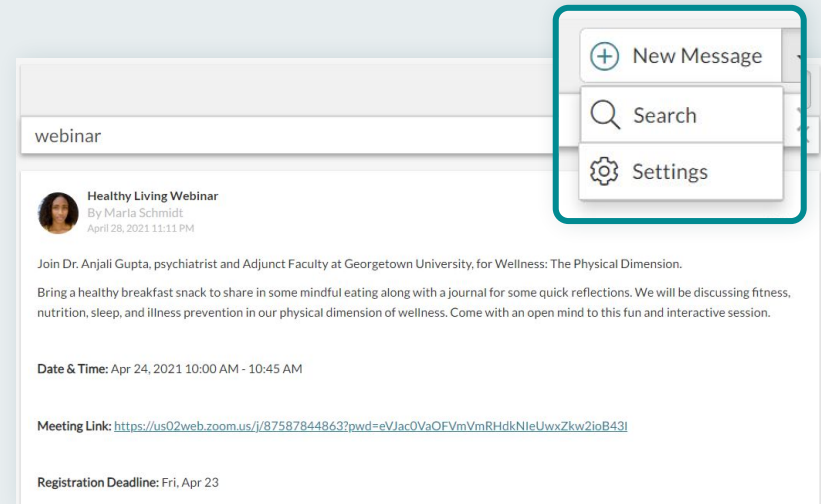
Message Wall

[▶ View Demo For Admins](#)[▶ View Demo For Members](#)

Continued

- Click **“New Message”** or the arrow next to it to open a drop-down menu with more options on the right side of the page:
 - Clicking **“Search”** enables you to search the **Message Wall** by keyword so you can easily find previously posted messages.
 - Clicking **“Settings”** enables you to edit and customize the **Message Wall** settings for this Rally:
 - Change the “Label”
 - Set Permissions for the message wall:
 - All Members may post here
 - All members may view, but only admin may post here

Click **“Save.”**



Message Wall

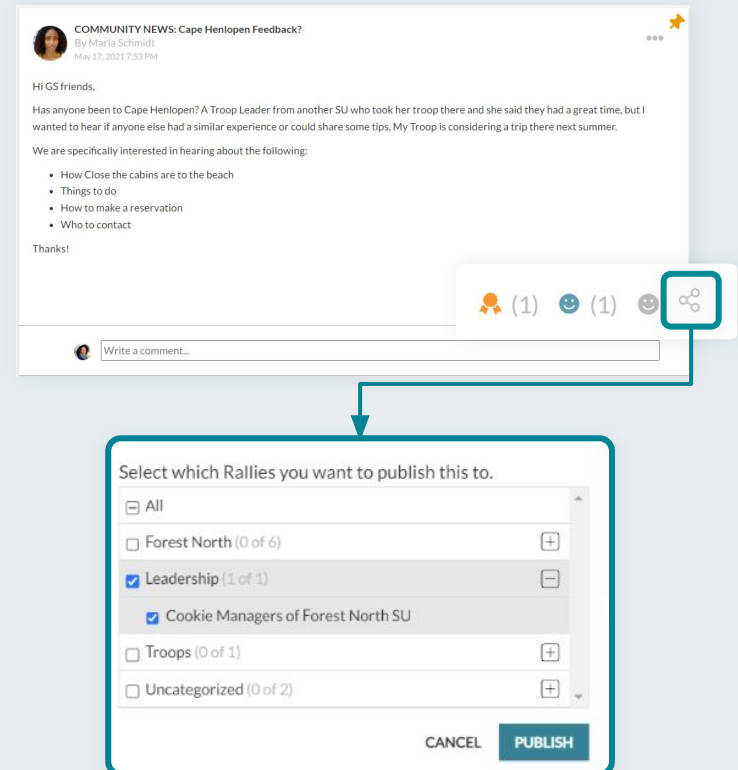
[View Demo For Admins](#)[View Demo For Members](#)

Continued

On the “**Message Wall**” all members can:

- View all message wall posts
- Click the “**React**” icon to express:
 - **Thank or Like**
- Type in the write a comment box to add a comment to the message
- Click the “**Share**” icon to share a message to another Hub or Rally.
 - The “Share” icon will open up the “**Share**” Modal, which enables the user to then select the Hubs and Rallies where they would like to share, by checking the box next to the Hub or Rally Name.

Click “**Publish.**”



Message Wall

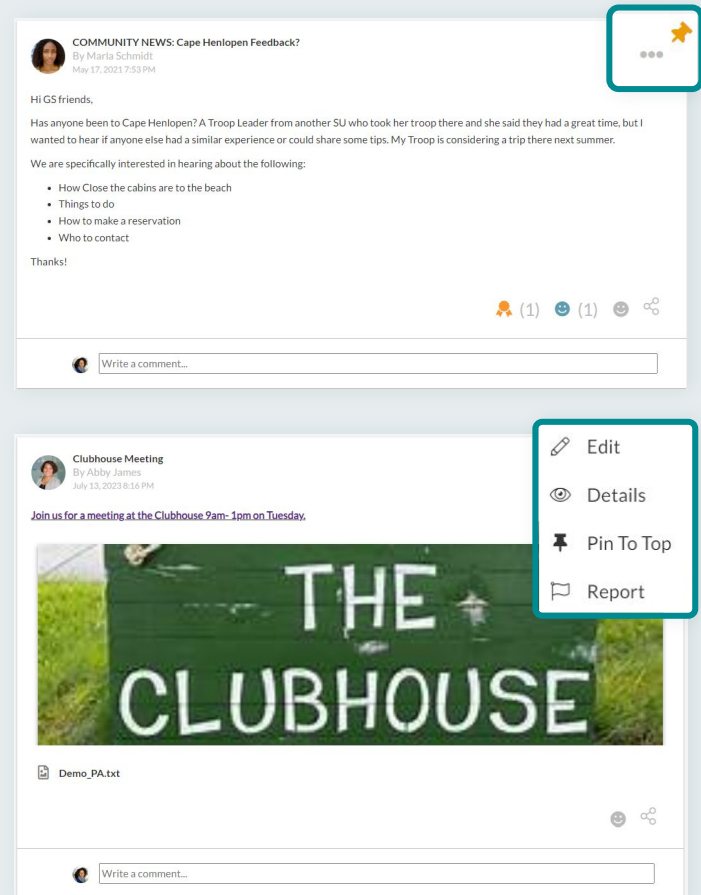
 View Demo For Admins

 View Demo For Members

Continued

For additional options, Click on the **“Ellipsis”** (3-dots).

- Admins and message creators will see the **“Edit”** capability where they can edit the message.
- All members of the Rally can view **“Details”** which informs the user if this is the original post or if it was shared from a different Rally, and if the post has been shared to other Rallies.
- Admins can also **“Pin to Top”** so important messages will relocate to the top of the message wall as the first message everyone sees. The **“Pin”** icon will appear on any pinned messages.
 - Note: Multiple messages can be pinned to the top.
 - Note: Pinned messages have the menu option to **“Unpin”**.
- All members have the option to **“Report”** the message if they feel it is inappropriate. This sends an alert directly to the Rallyhood IT department who will remove it immediately.



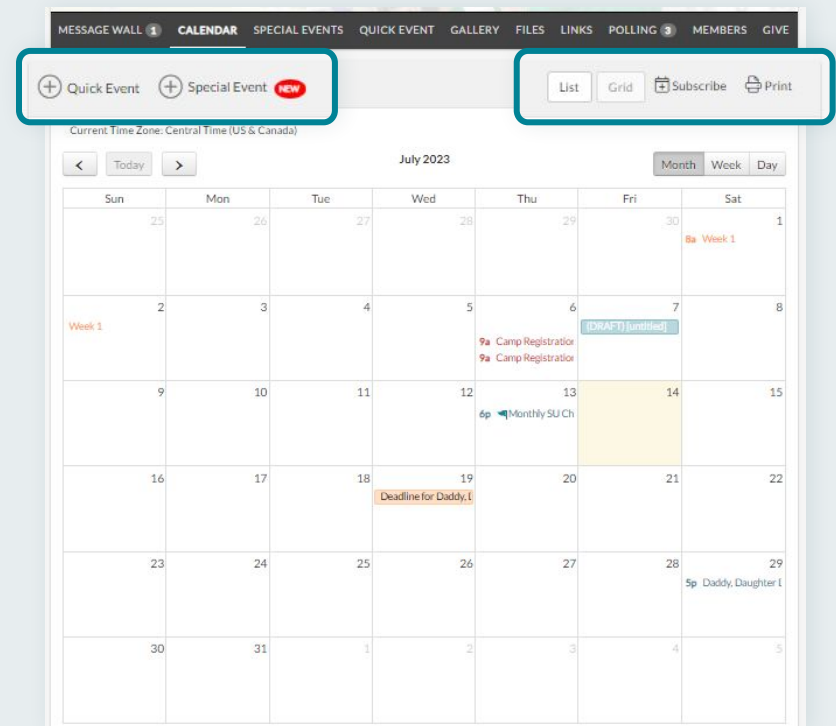
Calendar

 View Demo

The Rally “**Calendar**” feature is for every member of the Rally. Members of Hubs and Rallies will see Hub and Rally calendar events in their personal **Dashboard** calendar. All members of the Rally have the ability to add, edit, and delete events.

- Users can choose their Calendar layout/view preference with the “**List and Grid**” buttons:
 - “**Grid**” View displays events in a traditional calendar layout.
 - “**List**” View displays all aggregate events in a vertical list.
- Clicking the “**Subscribe**” button will bring up instructions to conduct a one-way sync to import a Rally calendar into a personal calendar (iCal/Apple, Google, Outlook 2007, or Outlook 2010).
 - Subscribing to the **My Rallyhood calendar** will connect events from all Rally calendars for Rallies of which the user is a member.
- Clicking the “**Print**” button will prompt the user device to print the current month in the selected calendar display format.

In **Calendar**, there are two create options at the top left, “**Quick Events**” and “**Special Events.**”



Quick Event

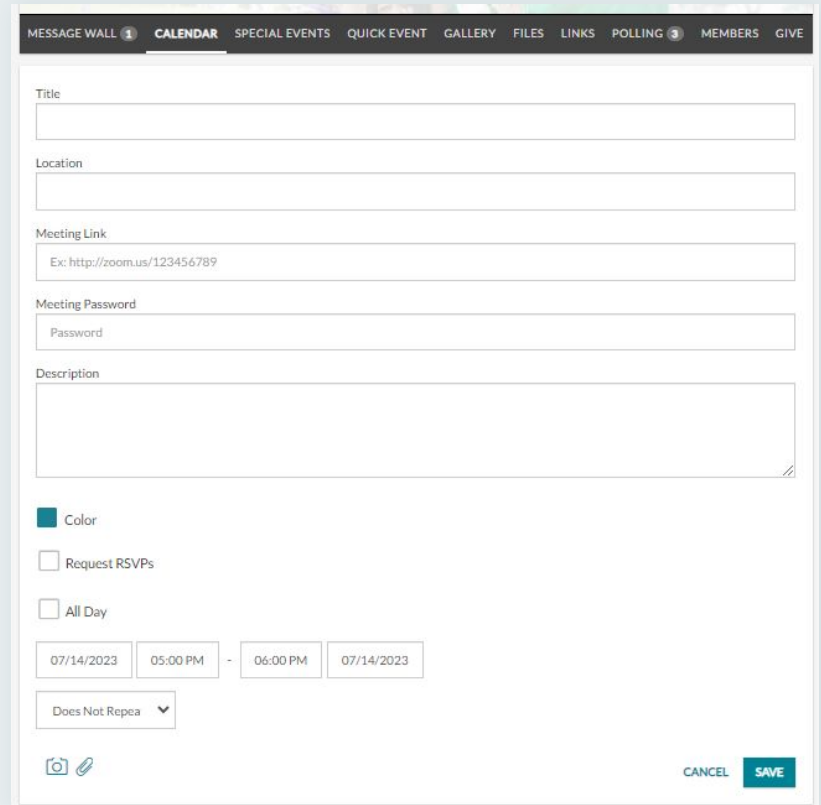
[View Demo](#)

Click **“Quick Event”** to create events that do not have a guest limit and do not require ticket purchase to attend.

Quick Event can include the following information:

- Event Title
- Event Location
- Meeting Link for virtual events
- Meeting Password for virtual events
- Description
- Color to display on the Rally calendar
- Request RSVPs
- Set the date and time or check **“All Day”**
- Frequency: The default is **“Does Not Repeat,”** clicking the down arrow will open options to set details for a recurring event
- Attach an image or file
- Click **“Save”** to publish the event to the Rally calendar

For information about how to create **Special Events**, please see the Special Events tutorial video in the next section.



The screenshot shows the 'Quick Event' form within the Rally Environment interface. The top navigation bar includes 'MESSAGE WALL', 'CALENDAR', 'SPECIAL EVENTS', 'QUICK EVENT', 'GALLERY', 'FILES', 'LINKS', 'POLLING', 'MEMBERS', and 'GIVE'. The form fields are as follows:

- Title:** A text input field.
- Location:** A text input field.
- Meeting Link:** A text input field with an example: 'Ex: http://zoom.us/123456789'.
- Meeting Password:** A text input field with a placeholder 'Password'.
- Description:** A large text area for the event description.
- Color:** A color selection button.
- Request RSVPs:** A checkbox.
- All Day:** A checkbox.
- Date and Time:** A date range selector showing '07/14/2023' to '07/14/2023' with a time range of '05:00 PM' to '06:00 PM'.
- Frequency:** A dropdown menu currently set to 'Does Not Repeat'.
- Attachments:** Icons for attaching an image or file.
- Buttons:** 'CANCEL' and 'SAVE' buttons at the bottom right.

Special Events

[View Demo](#)

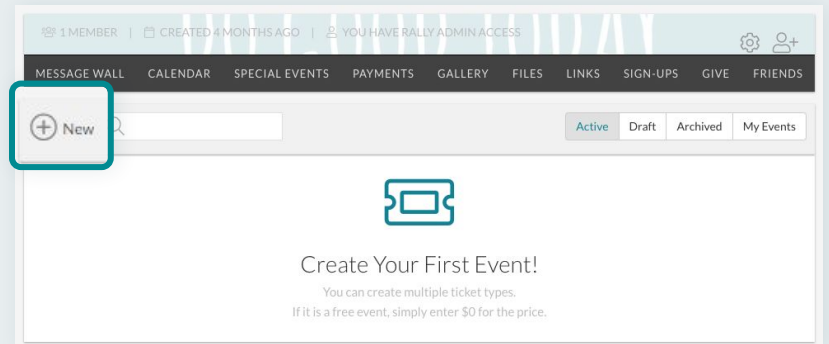
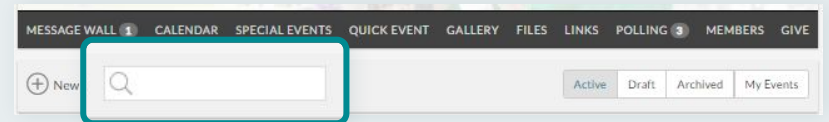
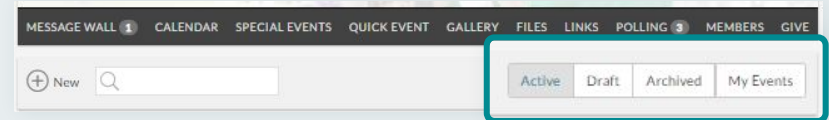
The “**Special Events**” feature offers the ability to design and create event pages that can include guest registration and multiple ticket options. Event organizers can use this tool to create, manage, promote, download reports, and set up payment processing.

In the **Special Events** tab:

- Click “**Active**”, “**Draft**”, “**Archived**” or “**My Events**” depending on how you want your event to be displayed or not.
- Click “**Search**” to search specific Special Events by typing in a keyword.

To Create a **Special Event**:

- Click “**New**” to create a new **Special Event**.
- Or, If there are no events yet displayed, you can also click the “**Ticket**” icon to initiate the create process.



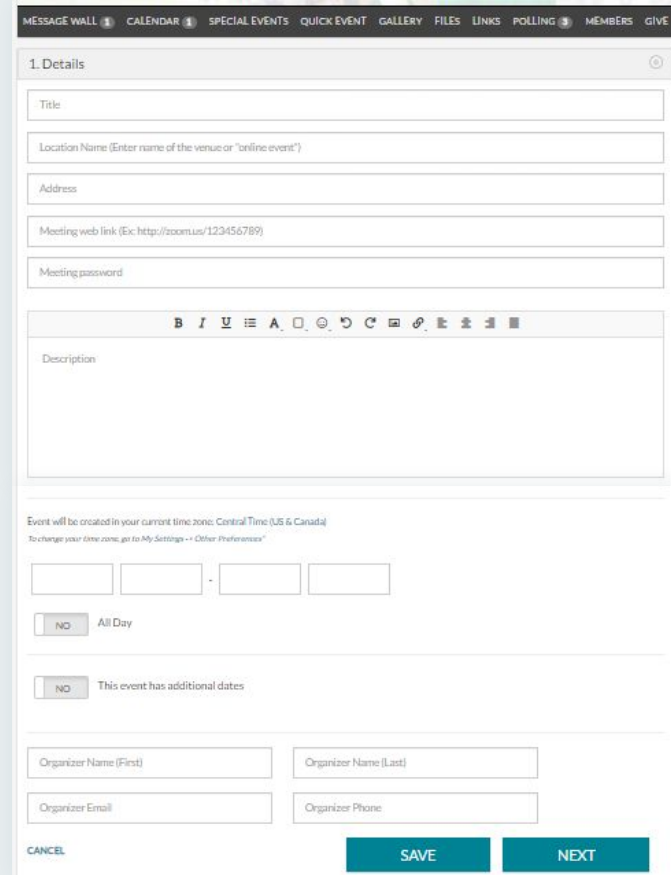
Special Events

[View Demo](#)

Continued

The “**Details**” section is where you will begin adding in the information:

- Event Title
- Event Location
 - **Address:** Filling in the street address will generate a map view in the event
- Event Title
- Meeting Link for virtual events
- Description
 - The description can be customized using the menu formatting options
- Start and End Date and Time or select **All Day**
 - Event creators should note that events are created in the time zone of the user’s profile settings
- Set additional dates for recurring events by selecting “**Yes**”
- Event Organizer name and contact information
- Click “**Save**” to save the event in Draft mode
- Click “**Next**” to proceed to the next section



The screenshot shows the '1. Details' section of the 'Special Events' form. The form includes the following fields and options:

- Title:** A text input field.
- Location Name:** A text input field with a placeholder: "(Enter name of the venue or 'online event')".
- Address:** A text input field.
- Meeting web link:** A text input field with a placeholder: "(Ex: http://zoom.us/123456789)".
- Meeting password:** A text input field.
- Description:** A rich text editor with a formatting toolbar (bold, italic, underline, list, link, unlink, image, video, quote, code, indent, outdent, undo, redo, help).
- Event will be created in your current time zone: Central Time (US & Canada)**
 - To change your time zone, go to My Settings → Other Preferences
 - Time selection: [] [] : [] []
 - ☐ NO All Day
- This event has additional dates**
 - ☐ NO
- Organizer Name (First):** []
- Organizer Name (Last):** []
- Organizer Email:** []
- Organizer Phone:** []
- Buttons:** CANCEL, SAVE, NEXT

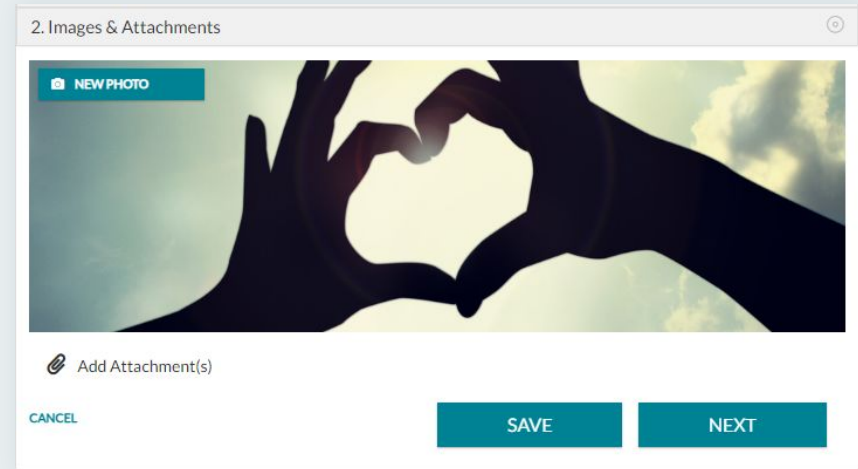
Special Events

[View Demo](#)

Continued

Click the **“Images & Attachments”** to add a banner image for the event and include file attachments.

- Click **“New Photo”** on the top left and select a photo or image from your computer for the event.
- Header image dimensions are 720-240 pixels or 10 x 3.3 inches.
- You can also click the **“Paper Clip”** icon to add any necessary documents that are relevant for your event.
- Click **“Save”** to save the event in Draft mode.
- Click **“Next”** to proceed to the next section.



Special Events

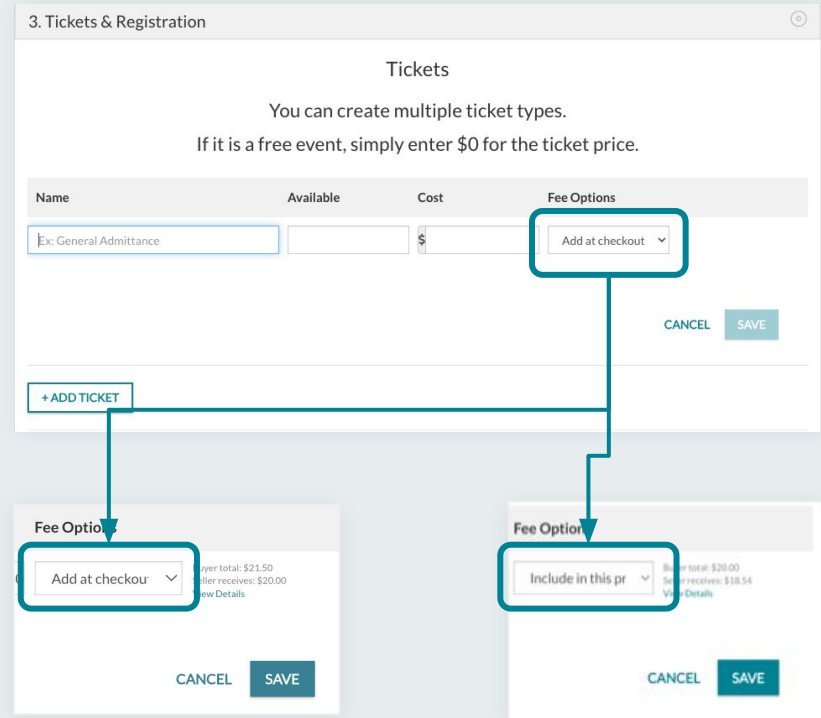
[View Demo](#)

Continued

Click the **“Tickets & Registration”** button to add tickets of various types and pricing tiers.

- Click **“Add Ticket”** to create a new ticket for the event. Multiple ticket types can be added to the same event:
 - Enter the ticket **Name**.
 - Enter the number of tickets **Available**.
 - Enter the **Cost** or price per ticket. Ticket price can be set to \$0 if there is no cost.
 - Select the **Fee Options**:
 - Organizers have two options for how you want the fees to be paid:
 - Option 1: **“Add at checkout”**
 - This includes the fees as part of the ticket price that the buyer / payer would pay.
 - Option 2: **“Include in the ticket price”**
 - This includes the fees that the Organizer or Seller would pay.
 - Rallyhood is integrated with the third-party application, Stripe, to manage the financial transaction process.*

Click **“Save.”**



3. Tickets & Registration

Tickets

You can create multiple ticket types.
If it is a free event, simply enter \$0 for the ticket price.

Name	Available	Cost	Fee Options
Ex: General Admittance		\$	Add at checkout

+ ADD TICKET

CANCEL SAVE

Fee Options

Add at checkout

Ticket total: \$21.50
Seller receives: \$20.00
View Details

CANCEL SAVE

Fee Options

Include in this price

Ticket total: \$20.00
Seller receives: \$18.54
View Details

CANCEL SAVE

*Fee Structure:

Stripe payment processing fee = 2.9% + \$.30

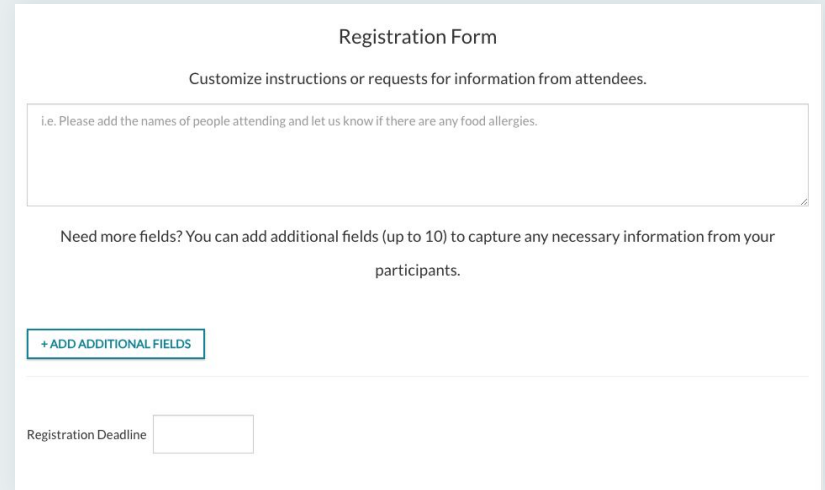
Rallyhood payment platform fee = 2.9%

Special Events

[View Demo](#)

Continued

- The **Registration Form** at check-out will collect the participants Name and Contact information.
- Organizers can also ask for additional information that might be necessary for a particular event.
 - Simply fill out the field with any special instructions.
 - If you have additional questions, or need to collect additional information, click **"Add Additional Fields"**
 - There are up to 10 separate customizable fields to utilize.
- Enter the **Registration Deadline** date, if applicable.



The screenshot shows a 'Registration Form' interface. At the top, it says 'Registration Form' and 'Customize instructions or requests for information from attendees.' Below this is a large text area with a placeholder: 'i.e. Please add the names of people attending and let us know if there are any food allergies.' Underneath the text area is a note: 'Need more fields? You can add additional fields (up to 10) to capture any necessary information from your participants.' Below this note is a button labeled '+ ADD ADDITIONAL FIELDS'. At the bottom of the form is a 'Registration Deadline' label followed by a date input field.

Special Events

[View Demo](#)

Continued

- You have the option to fill in the details for your **Refund Policy**.
- Set **Additional Settings**:
 - Select **"Yes"** to show **names of registrants** or **"No"** to hide.
 - Select **"Yes"** to Add **Sales Tax**, if applicable.
 - Select **"Yes"** if you would like to turn on the **"Waitlist"** feature to gather names if the event is sold out.
 - Select **"Yes"** to enable **"Express Interest"**. This option helps participants let the Organizer know they are interested but not ready to pay for the event. This also allows them to share a payment link to a Treasurer or Money Manager if that is relevant to the group.
 - Select **"Yes"** to allow people outside of Rallyhood to access the Event Page and Register for the event.
 - Public events will display shareable link-above the Register button.
- Click **"Save"** to save the event in Draft mode.
- Click **"Next"** to proceed to the next section.

Refund Policy

Refund Policy

Additional Settings

NO

Show names of registrants

NO

Add Sales Tax

NO

Turn on Waitlist if an event is full

NO

Enable "Express Interest"

NO

Allow people outside of Rallyhood to access this page and register for the event

CANCEL

SAVE

NEXT

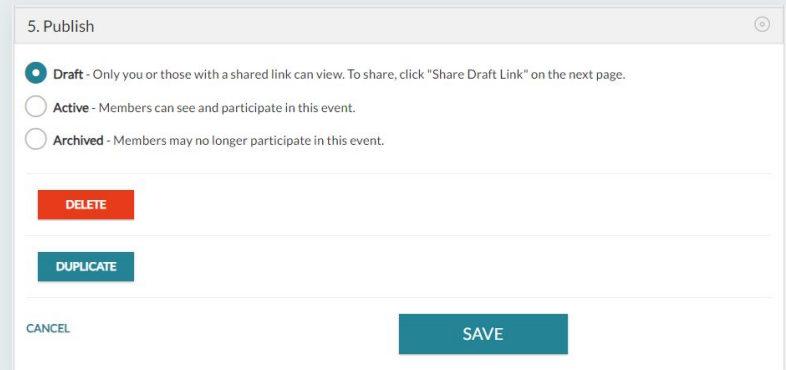
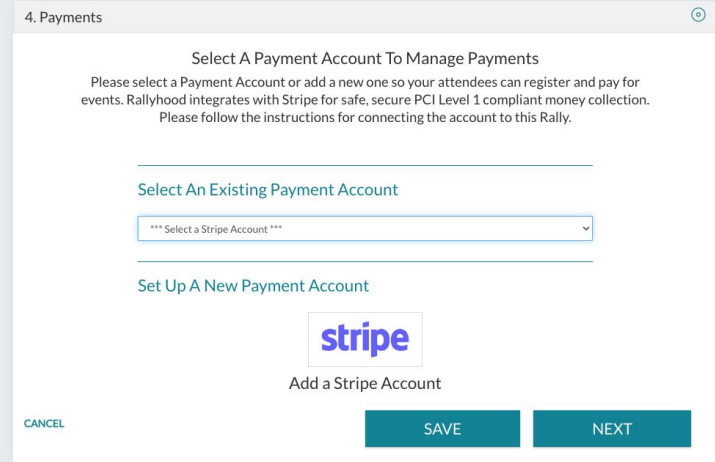
Special Events

[View Demo](#)

Continued

- Click **"Payments"** to add or create a Stripe Account for ticket payment processing.
 - If the ticket price is free (\$0), this step can be skipped to publish the event.
 - If the tickets have a price, the event organizer will be prompted to select an existing stripe account or set up a new Stripe account.
 - For more information, please refer to the Stripe Set Up section in this user guide and tutorial video.
- Click **"Publish"** to:
 - Save the event as:
 - **Draft**
 - **Active**
 - **Archived**
- Click **"Delete"** to delete the event.
- Click **"Duplicate"** to duplicate the event.

Special Events may also be accessed from the Calendar tab by clicking **"Special Events."**



Gallery

 View Demo

The “**Gallery**” feature is where all Rally members can create albums to share photos with each other.

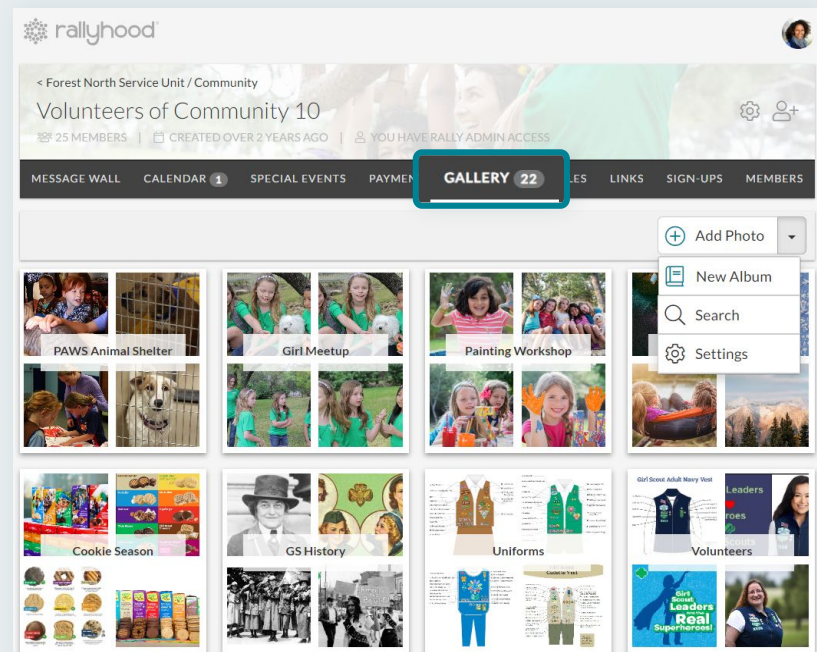
To add a new photo to the Rally:

- Click “**Add Photo**” to upload a photo from your computer or phone. You can also drag and drop a photo anywhere on the page.

Click the drop-down arrow next to “**Add Photo**”

- Click “**New Album**” to create a new photo album.
- Click “**Search**” to search for albums.
- Admins can also click “**Settings**” to adjust the **Gallery Feature settings**.

Be sure to click “**Save**” when making changes in **Gallery**.



Gallery

[View Demo](#)

Continued

Once Photos and albums are created, all members of the Rally can:

- View photos and albums.
- **“Write a Comment”** to interact with other members about the photo.
- **“Drag and drop”** photos into albums and add albums into other albums to nest them.
- Click the **“Like”** icon to express **Like** or **Thank**.
- Click the **“Download”** icon to download photos.
- Click the **“Flag”** icon to flag as inappropriate.
- Click the **“Pencil”** icon to Edit or Delete photos and albums.



Photo



By Natalie Bell
April 22, 2021 5:18 PM



Write a comment...

Files

[View Demo](#)

The “Files” feature is a place for Rally members to access shared digital resources such as forms, meeting notes, event handouts and resources.

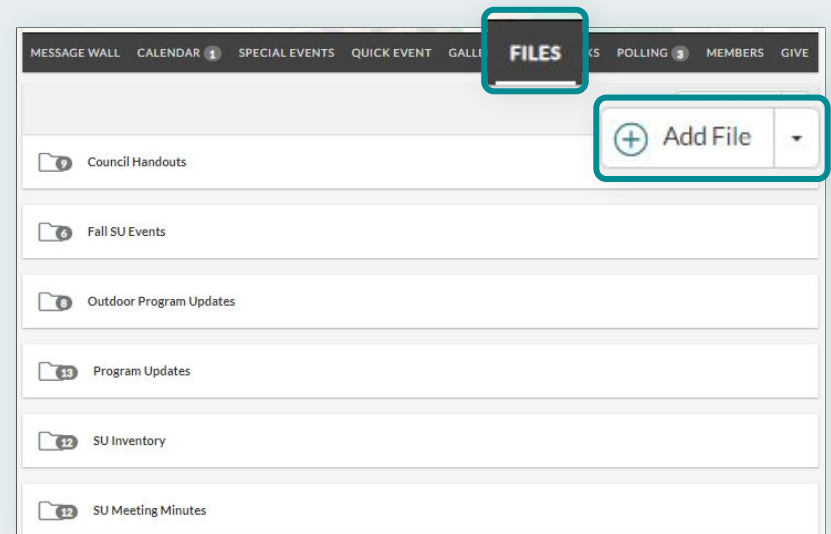
Any member of a Rally has the ability to view, upload, and download files as well as create folders and subfolders, unless the Admin changes permissions to be Admin only.

To add a file, click “Add File” or drag and drop the file anywhere on the page.

- Rallyhood supports the below file types:

avi	mov	rar
bmp	mp3	rtf
csv	mp4	tar
doc	mpeg	txt
docx	mpg	wav
eps	numbers	wma
gif	odt	wmv
gz	pages	xls
jpeg	pdf	xlsx
jpg	png	zip
kml	ppt	
mkv	pptx	

- The file size limit is 100 MB (megabytes).



Files

 View Demo

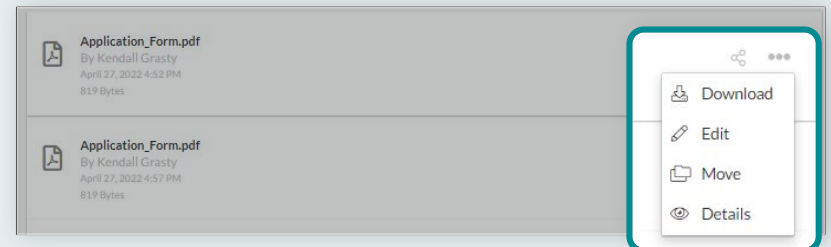
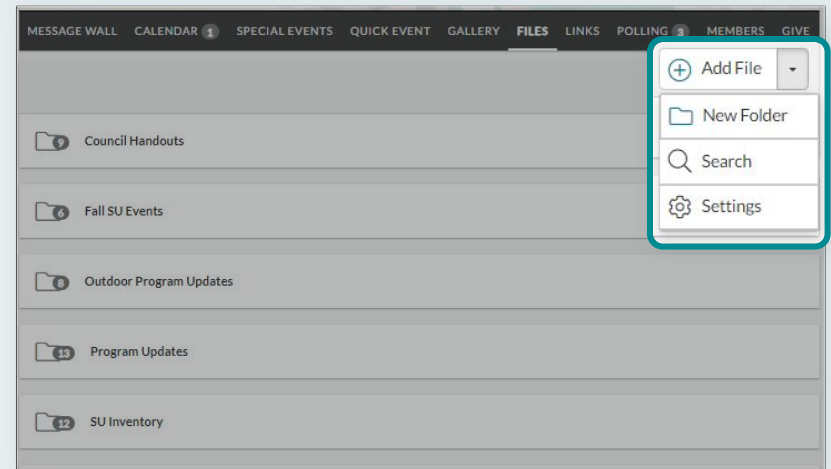
Continued

To upload Folders or Files, click the drop-down arrow next to **“Add File”**:

- Click **“New Folder”** to create a new folder.
- Click **“Search”** to search for existing folders.
- Admins can also click **“Settings”** to adjust the Files Feature settings.

Once Files and Folders are created, all Rally members can:

- View and download **Files and Folders**.
- Click **“Share”** to share **Files and Folders** to their other Hubs and Rallies.
- Click the 3-dot **“Ellipsis”** to view options:
 - Click the **“Download”** icon to download a local copy of the file.
 - Click the **“Pencil”** icon to Edit or Delete Files and Folders.
 - Click the **“Move”** icon to relocate the File storage location.
 - Users can also **“Drag and Drop”** Files and Folders to relocate them.
 - To Un-Nest, drag and drop the File or Folder to **“Back to Files”**
 - Click **“Details”** to view the **File history details**.



Links

 View Demo

The “**Links**” feature is a place to house URLs that are relevant to the group, giving them quick access.

To add a Link click “**Add Link**”

- Type or copy & paste a website URL into the space provided.
- Then click “**Save.**”
- If the link is a YouTube URL, Rallyhood has YouTube integration and the video will launch, and play in Rallyhood without ads.

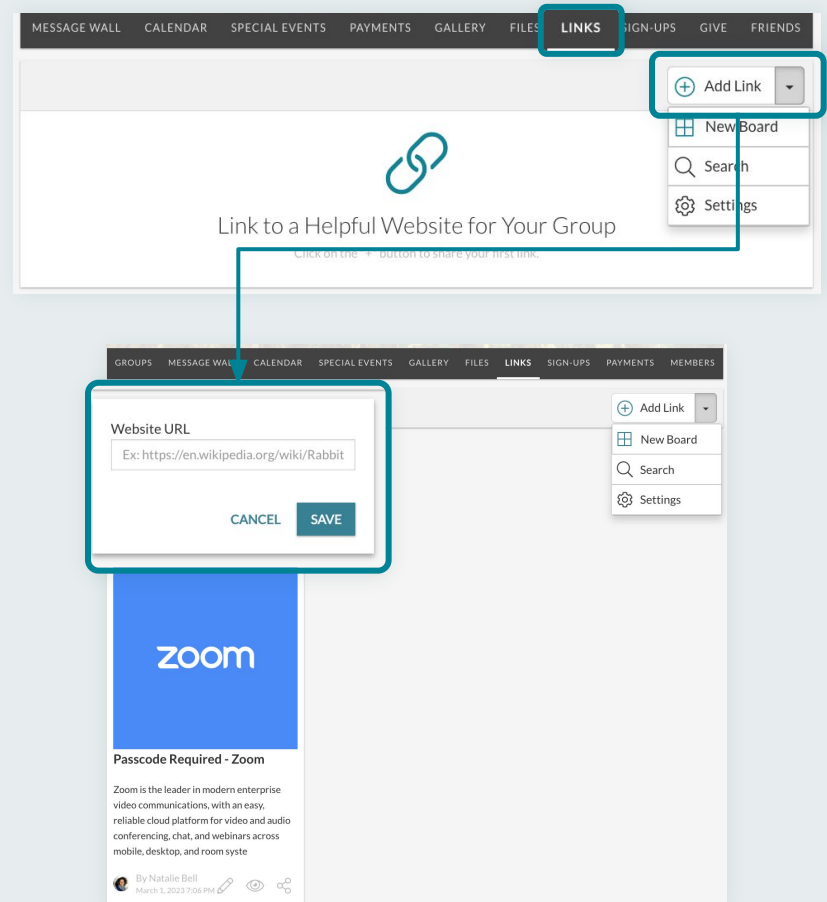
To create a “**Board**” (a group of related **Links**), simply click the drop-down arrow next to the “**Add Link**” and select “**New Board**”:

- Title the **Board** and click “**Save**”.
- Click the **Board** to open it.
- Click “**Add Link**” to add a link directly into the Board.
 - Links can also be dragged and dropped into Boards from the Links landing page.

Once Links and Boards are created, all Rally members can:

- Click “**Share**” to share the Link or Board to your other Hubs and Rallies.
- Click “**Details**” to view the Board history Details.
- Click “**Edit**” to Edit or Delete Links and Boards.
- Click “**Search**” to search for Boards by keyword.

Admins will see “**Settings**” to adjust the Links Feature settings.



Sign-Ups

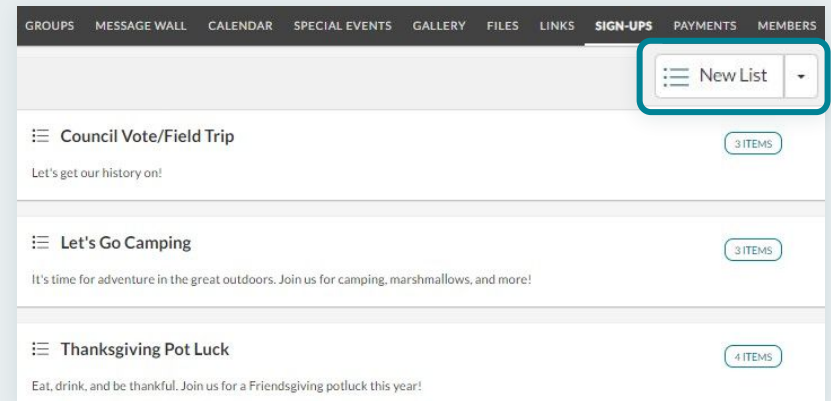
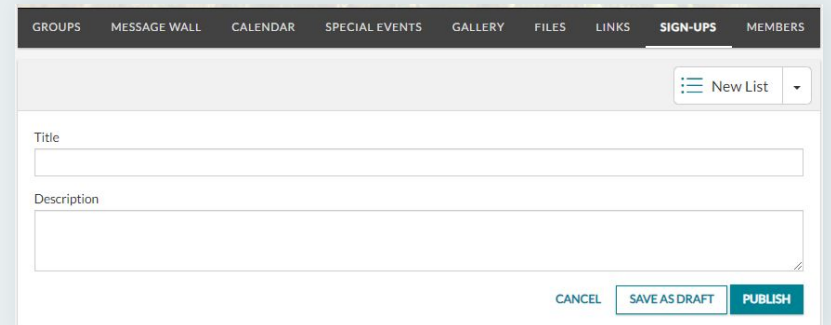
[View Demo For Admins](#)
[View Demo For Members](#)

The “**Sign-Ups**” feature can be used to coordinate group efforts for organizing volunteer shifts, assignments, bringing items, or gathering feedback and voting.

The process is to first create a **New List**, and then to create the **Sign Ups** that are organized underneath the **List**.

To create a Sign-up:

- Click “**New List**”.
- Type the Title for the **Sign-Up List**.
- Type a Description with details for the **Sign-Up List**.
- Click “**Save As Draft**” if it is not ready to be published and accessible by Rally members.
 - Draft Lists can be accessed by clicking the drop-down menu next to “**New List**” then clicking “**Draft**.”
- Click “**Publish**” if you are ready to share it with Rally members.

This screenshot shows the form for creating a new sign-up list. The navigation bar is the same as in the previous screenshot. Below the 'New List' button, there are two text input fields: 'Title' and 'Description'. At the bottom right of the form, there are three buttons: 'CANCEL', 'SAVE AS DRAFT', and 'PUBLISH'.

Sign-Ups

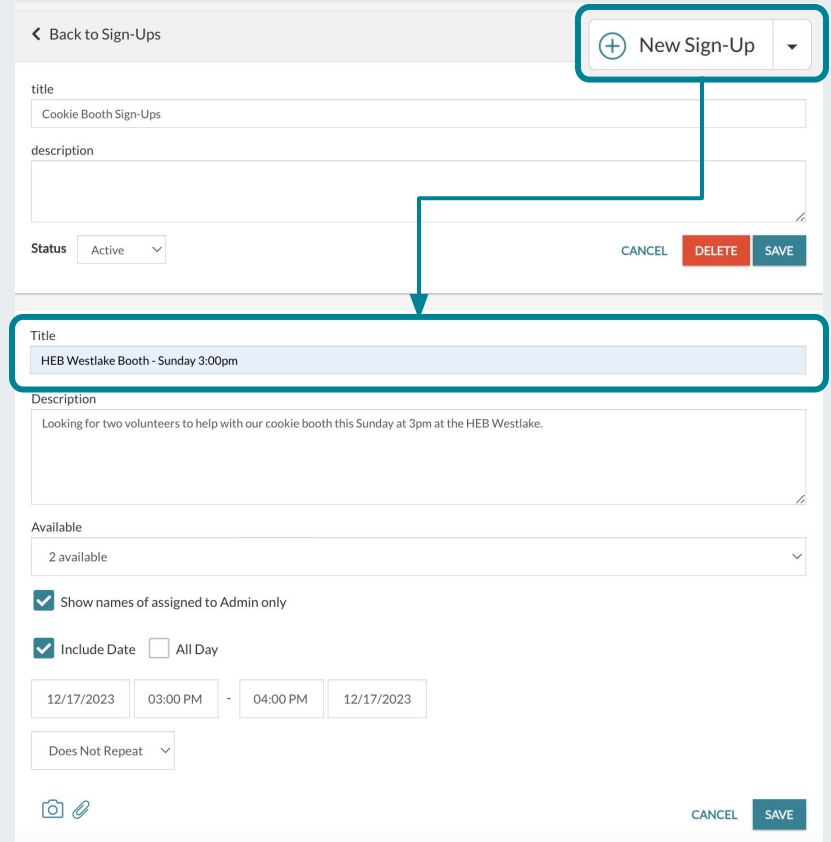
[View Demo For Admins](#)
[View Demo For Members](#)

Continued

Now that you created the **“Sign-up List,”** you are ready to create your **“Sign-Up Options.”**

Simply click **“New Sign-Up”** on the top right of the page to create different options like shifts or slots.

- Type a Title of the option (e.g. shift #1 or slot 3pm-4pm).
- Type a Description.
- Set the number of available slots or shifts or set to **“No Limit”** which is good for voting or polling scenarios.
- Click the box to choose whether to **“Show names of assigned to Admin only”** or not:
 - Leaving the box unchecked will keep the names visible to all members of the Rally..
 - Checking the box will keep names hidden to everyone except Rally Admins.
- Check **“Include Date”** if the Sign-Up is for a specific date:
 - Set the Frequency; the default is **“Does Not Repeat”**
 - Click the down arrow to set details for a recurring event.
- Attach an image or file to the Sign-Up.
- Click **“Save”** to publish the new option underneath the Sign-up List.



Back to Sign-Ups

[+ New Sign-Up](#)

title

Cookie Booth Sign-Ups

description

Status Active

CANCEL DELETE SAVE

Title

HEB Westlake Booth - Sunday 3:00pm

Description

Looking for two volunteers to help with our cookie booth this Sunday at 3pm at the HEB Westlake.

Available

2 available

☒ Show names of assigned to Admin only

☒ Include Date ☐ All Day

12/17/2023 03:00 PM - 04:00 PM 12/17/2023

Does Not Repeat

CANCEL SAVE

Sign-Ups

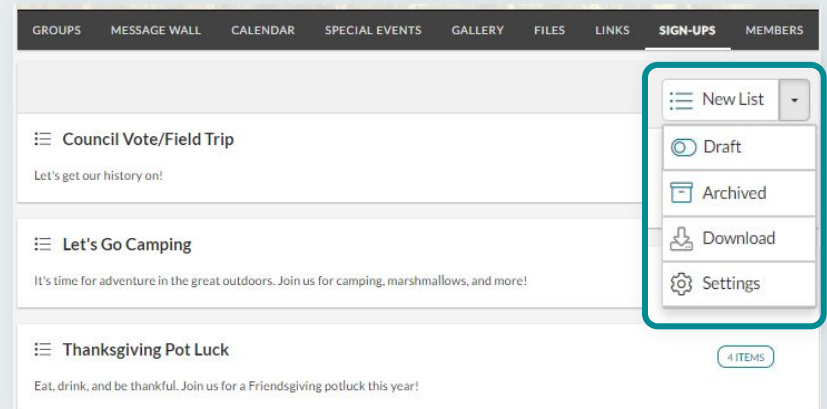
[View Demo For Admins](#)[View Demo For Members](#)

Continued

Once a Sign Up List is created, you have additional actions for viewing.

Click the drop-down arrow next to the “**New List**” button to do the following:

- Sort the sign-up list to view only the ones in **Draft** mode.
- Sort the sign-up list to view only the ones that are **Archived**.
- **Download** a sign-up list.
- Admins can also see a “**Settings**” option to adjust the Sign-Ups Feature settings.



Members

 View Demo For Admins

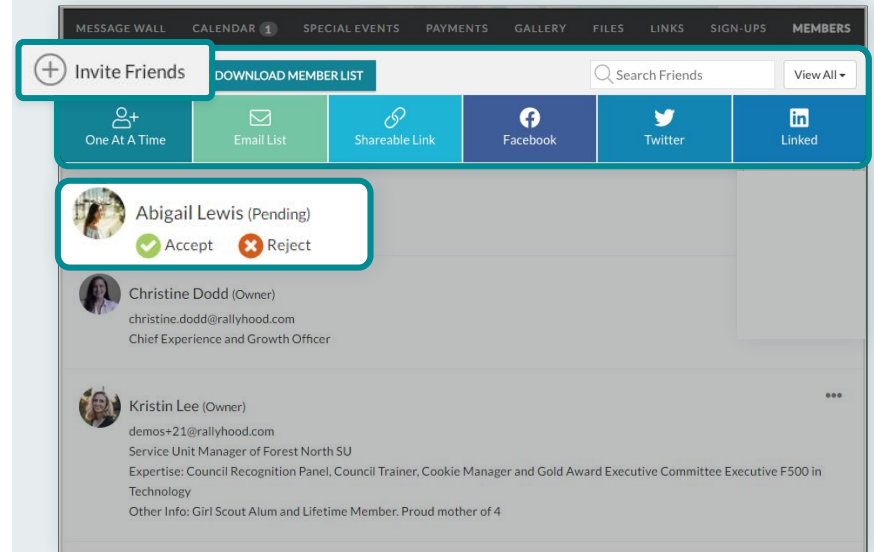
 View Demo For Members

The **“Members”** section lists Rally members who are part of the group.

- Members can view profile summaries of other members.
- They can also initiate private messaging with one another.

Admins can view join requests and **“Accept”** or **“Reject”** as needed. These requests will always appear at the top of the Members page.

- Admins can also change a Members status from “Friend” to “Admin,” or “Admin” to “Friend,” for example.
- Admins can click **“Invite Friends”** at the top left of the page to add members to the Rally. Alternatively, Admins can click the **“Add Member”** icon next to the Rally settings gear icon to initiate the same options for inviting members to the Rally.
- The options for inviting members are:
 - **“One At A Time”** is for generating an invitation email to one individual person by adding their name and email address.
 - **“Email List”** is for generating an invitation email to multiple people at once. Limit to 25 email addresses per list.
 - **“Shareable Link”** is for copying a shareable invitation link that can be sent to individuals you would like to join the Rally.
 - Click one of the social buttons to post an invitation message directly to social media outlets.



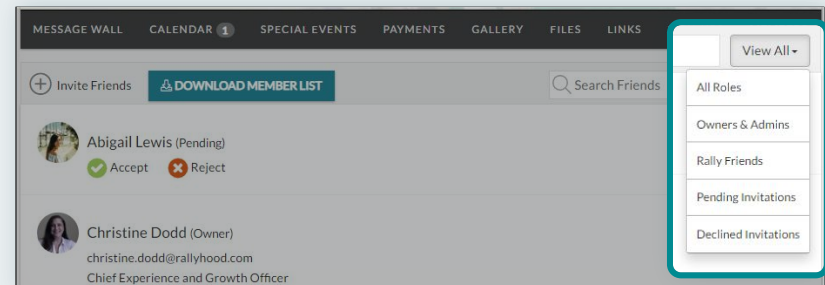
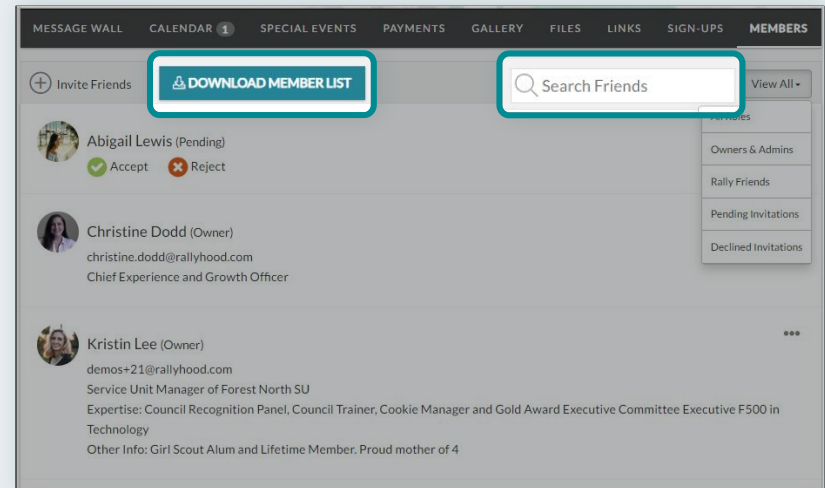
Members

 View Demo For Admins

 View Demo For Members

Continued

- Admins can click **“Download Member List”** to generate a CSV file with member profile information.
- All Rally members can type a name or email address to **“Search Friends.”**
- All Rally members can click **“View All”** to refine the member list view by choosing from the options.
- Members (Non-Admins) will not be able to see **“Declined Invitations.”**



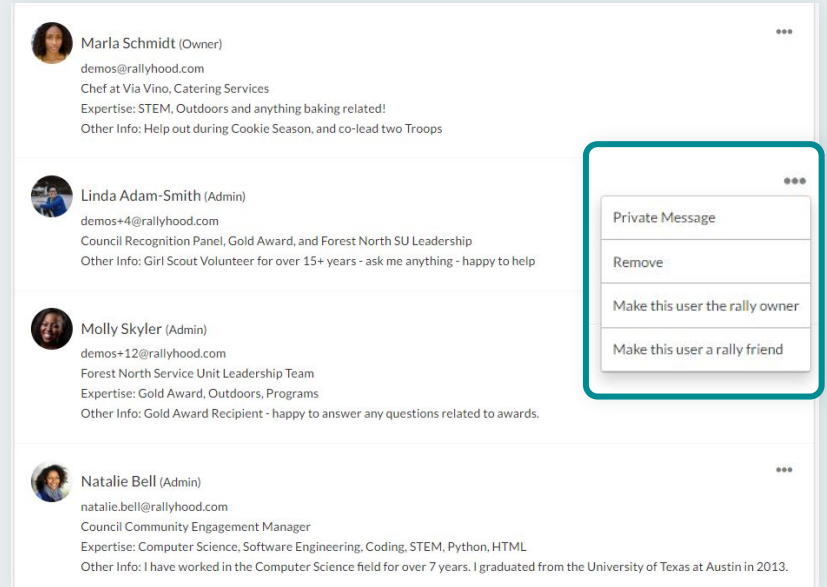
Members

[▶ View Demo For Admins](#)[▶ View Demo For Members](#)

Continued

To the right of a Members name, the **“Ellipsis”** opens up additional options:

- All Rally members can **“Private Message”** other members of the Rally.
- Admins have the ability to **“Remove”** a member from the Rally.
- Admins have the ability to change a person's role:
 - If the person's Role is “Friend”, Admin can **“Make this user a Rally Admin.”**
 - If the person's Role is “Admin”, another Admin can upgrade their role to **“Make this user a Rally Owner”**:
 - Only “Owners” of a Rally can delete a Rally.
 - If the person's Role is “Admin”, another Admin can change their role to **“Make this user the Rally Friend.”**
 - Friends can view and contribute by adding content, but cannot manage content or people.



The screenshot displays a list of four members in the Rally environment. Each member profile includes a profile picture, name, role, email, and a three-dot menu icon. The context menu for Linda Adam-Smith (Admin) is open, showing four options: "Private Message", "Remove", "Make this user the rally owner", and "Make this user a rally friend".

Member Name	Role	Email	Expertise	Other Info
Marla Schmidt	Owner	demos@rallyhood.com	Chef at Via Vino, Catering Services	Expertise: STEM, Outdoors and anything baking related! Other Info: Help out during Cookie Season, and co-lead two Troops
Linda Adam-Smith	Admin	demos+4@rallyhood.com	Council Recognition Panel, Gold Award, and Forest North SU Leadership	Other Info: Girl Scout Volunteer for over 15+ years - ask me anything - happy to help
Molly Skyler	Admin	demos+12@rallyhood.com	Forest North Service Unit Leadership Team	Expertise: Gold Award, Outdoors, Programs Other Info: Gold Award Recipient - happy to answer any questions related to awards.
Natalie Bell	Admin	natalie.bell@rallyhood.com	Council Community Engagement Manager	Expertise: Computer Science, Software Engineering, Coding, STEM, Python, HTML Other Info: I have worked in the Computer Science field for over 7 years. I graduated from the University of Texas at Austin in 2013.

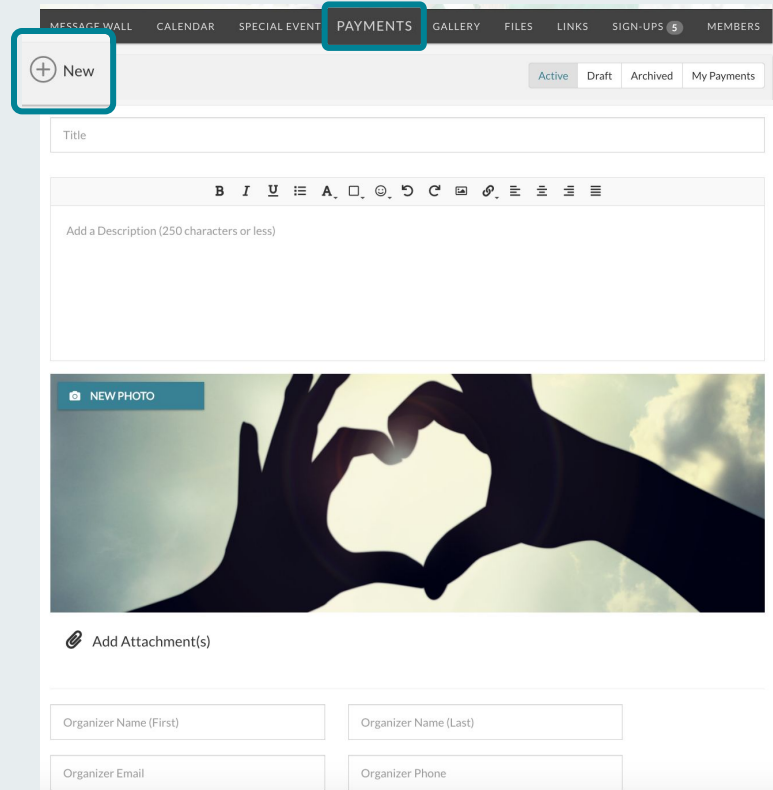
Payments

[View Demo](#)

The “**Payments**” feature designed for money collection for things like fundraising activities.

Click “**New**” to create a new **Payment**.

- Type a **Title** for the Payment.
- Type a **Description** and customize using the formatting menu.
- Click “**New Photo**” to add a **banner image** to the Payment.
 - Banner image dimensions are 720 x 240 pixels or 10 x 3.3 inches.
- Click “**Add Attachment(s)**” to add files
- Add the Payment Organizer’s name and contact information.



The screenshot shows the Rally Environment interface with the 'PAYMENTS' tab selected in the top navigation bar. A 'New' button with a plus icon is highlighted with a red box. Below the navigation bar, there are tabs for 'Active', 'Draft', 'Archived', and 'My Payments'. The form fields include a 'Title' input, a rich text editor for 'Add a Description (250 characters or less)', a 'NEW PHOTO' button with a camera icon, an 'Add Attachment(s)' button with a paperclip icon, and four input fields for 'Organizer Name (First)', 'Organizer Name (Last)', 'Organizer Email', and 'Organizer Phone'.

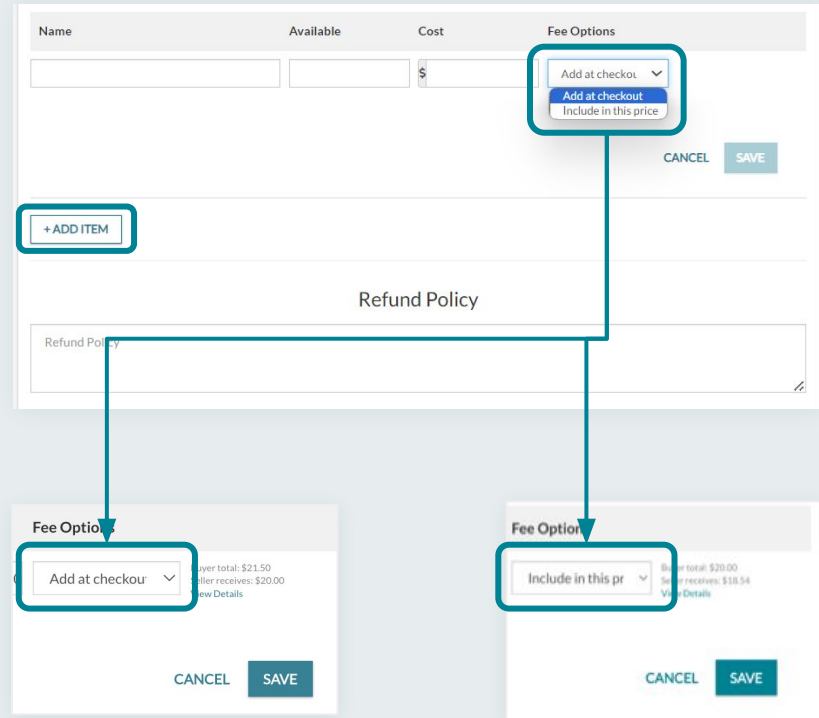
Payments

[View Demo](#)

Continued

Click **"Add Item"**:

- Add the **Name**, or Title, for the **Payment** request.
- Type quantity / how many are **available**.
- Type the **cost** per item in USD.
- Select the **Fee Options**:
 - Organizers have two options for how you want the fees to be paid:
 - Option 1: **"Add at checkout"**
 - This includes the fees along with the ticket price that the buyer / payer would pay.
 - Option 2: **"Include in this ticket price"**
 - This includes the fees that the Organizer or Seller would pay.
- Rallyhood is integrated with the third-party application, Stripe, to manage the financial transaction process.
- Provide details for your organization's refund policy.



The screenshot shows the 'Add Item' form in the Rally Environment. The form has fields for Name, Available, Cost, and Fee Options. The 'Fee Options' dropdown is open, showing two options: 'Add at checkout' and 'Include in this price'. The 'Add at checkout' option is selected. Below the form, there are two preview cards for the 'Fee Option' selection. The left card shows the 'Add at checkout' option selected, and the right card shows the 'Include in this price' option selected. Both cards show a breakdown of fees: 'Seller total: \$21.50' and 'Seller receives: \$20.00' for the 'Add at checkout' option, and 'Seller total: \$20.00' and 'Seller receives: \$18.54' for the 'Include in this price' option. Arrows indicate the flow from the 'Add Item' button to the 'Fee Options' dropdown and then to the preview cards.

*Fee Structure:

Stripe payment processing fee = 2.9% + \$.30

Rallyhood payment platform fee = 2.9%

Payments

 View Demo

Continued

- Add **Registration Form** details, if applicable.
- Add **Additional Fields** or instructions, up to 10 total.
- Add **Sales Tax**, if applicable.
- Add or create a Stripe account for payments.
 - For more information, please refer to the Stripe section in this user guide and the tutorial video.
- Click **“Save as Draft”** to keep editing.
- Click **“Publish”** to make accessible / live.

Registration Form

You can customize instructions for your purchasers. Anything you type here will be read-only for purchasers.

I.e. Please fill out the form below to complete your payment.

First Name

Last Name

Address Street City State Zip

10 Digit Phone

Email Address

+ ADD ADDITIONAL FIELDS

NO

Add Sales Tax

Select A Payment Account To Manage Payments

Please select a Payment Account or add a new one so your attendees can register and pay for events. Rallyhood integrates with Stripe for safe, secure PCI Level 1 compliant money collection. Please follow the instructions for connecting the account to this Rally.

Select An Existing Payment Account

*** Select a Stripe Account ***

It looks like these Stripe account(s) are not active yet.

* demo

* demo123

* add1

[Click here to access your Stripe Account](#) to review if additional information is required before Stripe makes them as active. Event registration will be pending until an account is selected. Click here for more info or contact support@rallyhood.com if you have any questions.

Set Up A New Payment Account

stripe

Add a Stripe Account

CANCEL

SAVE AS DRAFT

PUBLISH

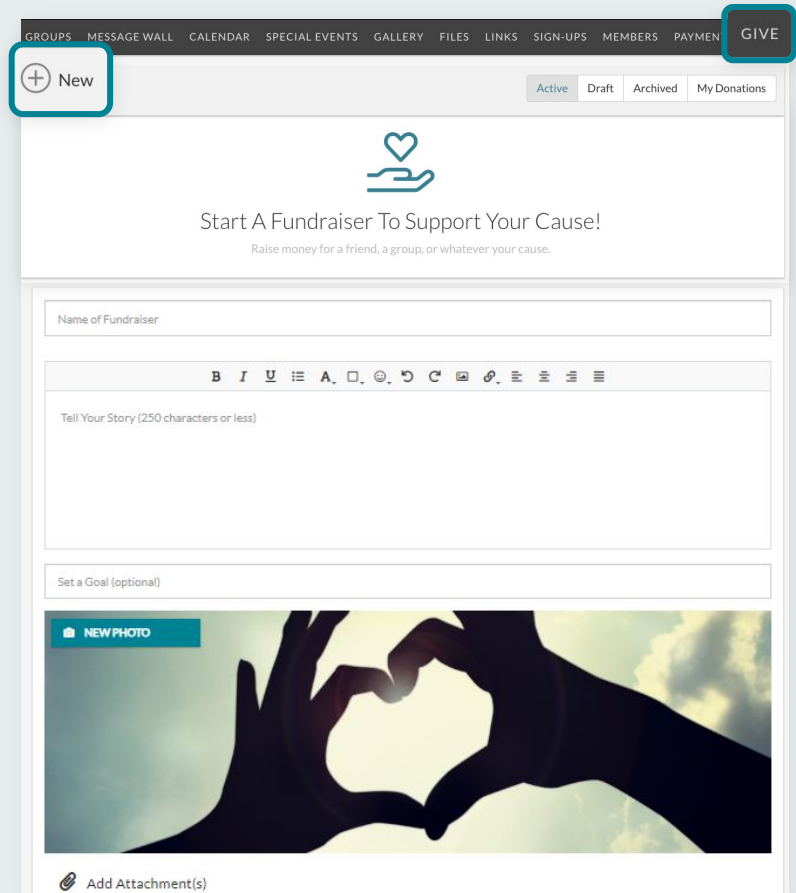
Give

[View Demo](#)

The “**Give**” feature is a space to set up a fundraiser for supporting causes and raising money.

Click “**New**” to create a new **Give fundraiser**.

- Add a Name or **Title** for the Fundraiser.
- Add a **Description** to tell a **Story** about your fundraising activity.
 - This can be customized using the menu formatting options.
- Set a **Goal** for the amount of money desired to be raised.
- Click “**New Photo**” to add a **banner image** to the Fundraiser.
 - Banner image dimensions are 720 x 240 pixels or 10 x 3.3 inches.
- Click “**Add Attachments**” to add files.



The screenshot shows the 'Give' page in the Rally Environment. At the top, there's a navigation bar with links: GROUPS, MESSAGE WALL, CALENDAR, SPECIAL EVENTS, GALLERY, FILES, LINKS, SIGN-UPS, MEMBERS, PAYMEN, and a highlighted GIVE button. Below the navigation bar, there's a 'New' button with a plus icon. To the right of 'New' are tabs: Active, Draft, Archived, and My Donations. The main content area has a heart icon with a hand holding it, and the text 'Start A Fundraiser To Support Your Cause!' followed by 'Raise money for a friend, a group, or whatever your cause.' Below this is a form with three main sections: 1. 'Name of Fundraiser' with a text input field. 2. 'Tell Your Story (250 characters or less)' with a rich text editor containing formatting options (bold, italic, underline, link, unlink, bulleted list, numbered list, indent, outdent, decrease indent, increase indent, undo, redo, link, unlink, image, video, audio, code, quote, table, table of contents, print, full screen, exit full screen). 3. 'Set a Goal (optional)' with a text input field. At the bottom of the form is a 'NEW PHOTO' button and a large image placeholder showing two hands forming a heart shape. Below the image is an 'Add Attachment(s)' button with a paperclip icon.

Give

 View Demo

Continued

- Add the Fundraiser Organizer's name and contact information.
 - Select the Type of Donation:
 - **"Let donor write in any amount."**
 - **"Add specified giving levels."**
 - If you select the **"giving levels"** option, click **"Add Donation Level"** to add details.
- Add or create a Stripe account for ticket payment processing.
 - For more information, please refer to the Stripe section of this user guide and tutorial video.
- Click **"Save as Draft"** to keep editing.
- Click **"Publish"** to make accessible / live.

Organizer's Contact Info

 Organizer Name (First)

 Organizer Name (Last)

 Organizer Email

 Organizer Phone

Select Type Of Donation

- ☐ Let donor write in any amount
- ☐ Add specified giving levels

Setup Stripe To Manage Donations

Select A Payment Account To Manage Payments

Please select a Payment Account or add a new one so your attendees can register and pay for events. Rallyhood integrates with Stripe for safe, secure PCI Level 1 compliant money collection. Please follow the instructions for connecting the account to this Rally.

Select An Existing Payment Account

 *** Select a Stripe Account ***

It looks like these Stripe account(s) are not active yet.

* New

[Click here to access your Stripe Account](#) to review if additional information is required before Stripe makes them as active. Event registration will be pending until an account is selected. Click here for more info or contact support@rallyhood.com if you have any questions.

Set Up A New Payment Account



Add a Stripe Account

CANCEL

SAVE AS DRAFT

PUBLISH



Stripe Account Set-Up



Stripe Account Set-Up

 [View Demo](#)

Stripe is a PCI-Level 1 Service Provider and performs dual verification for all new accounts.

We have created video for you with step-by-step instructions for Setting Up your Stripe Account.

Click the above “[View Demo](#)” button to get started.

Set up Your Stripe Account to Collect Payments on Rallyhood!

Rallyhood has chosen Stripe as its payments processing platform because of its best-in-class security tools and certifications, as well as its years as the market-leader, empowering millions of business and individuals to collect and make payments.

Once you set up your Stripe Account, you can collect money for Events, Dues, or Fundraising and more in Rallyhood.

Stripe Account Set-Up

▶ View Demo

Continued

Here's a checklist of information you will need to have on hand when setting up your Stripe Account.

Council Information:

- Council Name
- Council EIN #*
- Council Business Address
- Council Phone #
- Council Website URL
- Council Customer Support Phone #
- Council Customer Support Address

Organizer Information:

- First and Last Name
- Email Address
- Role or Title
- Date of Birth
- Home Address (associated with your GS Bank Account)
- Phone #
- Last Four Digits of Social Security #
- GS Bank Account Routing #
- GS Bank Account #
- Business Name (e.g. Troop 1234, GSJS) that corresponds to the Rally Name

The screenshot shows a web form titled "Set up Your Stripe Account to Collect Payments on Rallyhood!". The form includes a paragraph explaining that Rallyhood has chosen Stripe for its payments processing platform. Below this, there is a section for "Account Name" with a text input field containing "Ex: Volunteer Fundraising", a "Billing Zip" input field, and a "State" dropdown menu with "AK" selected. There is also a section for "Or Import a Stripe Account" with a dropdown menu showing "*** Add a Stripe Account". At the bottom right of the form are "CANCEL" and "CONTINUE" buttons.

*If you are a Troop Leader and not sure of your Council EIN #, you can contact your Service Unit Manager or Council Staff.

As part of Federal Regulations, Stripe requires you to verify your identity with: Date of Birth, Home Address, Mobile phone number, Last 4 digits of SS Number. This is for Stripe Accounts only. Stripe is a PCI - Level 1 Service Provider, which is the highest levels of security compliance. Rallyhood does not store this data.



Together, we can do great things!

Thank you!